In re: Southland Mall, L.P.	Case No.	09-11992	
	Chapter	11	
	-		

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

			AIVI	IOUN 15 SCHED	ULED
NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - REAL PROPERTY	YES	2	\$89,825,453		
B - PERSONAL PROPERTY	YES	24	\$2,793,655	_	
C - PROPERTY CLAIMED AS EXEMPT	NO	0			
D - CREDITORS HOLDING SECURED CLAIMS	YES	5	-	\$81,803,860	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	5	_	\$0	
F - CREDITORS HOLDING UNSECURED NON- PRIORITY CLAIMS	YES	7		\$390,959	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	19			
H - CODEBTORS	YES	2			
I -CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0		_	N/A
Total number of sheets of	all Schedules	64			
		Total Assets >	\$92,619,108		
			Total Liabilities >	\$82,194,819	

Southland Mall, L.P. Case Number: 09-11992

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS GENERAL

The Schedules of Assets and Liabilities (collectively, the "Schedules") and the Statements of Financial Affairs (collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") filed by General Growth Properties Inc. ("General Growth") and its affiliated debtors in these jointly administered chapter 11 cases (collectively, the "Debtors") pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") were prepared, pursuant to section 521 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure, by management of the Debtors, with the assistance of the Debtors' court-appointed advisors, and are unaudited. Nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. As described further below, the Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary and appropriate.

The Schedules and Statements have been signed by Edmund Hoyt, Interim Chief Financial Officer of General Growth, who is responsible for financial oversight of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Hoyt necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and professionals. Mr. Hoyt has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

Description of the Cases

On April 16, 2009, certain of the Debtors filed voluntary petitions for relief under the Bankruptcy Code in the Bankruptcy Court. The remaining Debtors filed voluntary petitions for relief under the Bankruptcy Code in the Bankruptcy Court on April 22, 2009. The chapter 11 cases of the Debtors have been consolidated for the purpose of joint administration under Case No. 09-11977. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. As used in these Global Notes, the term "Petition Date" refers to the date each Debtor filed its petition for relief under the Bankruptcy Code.

Basis of Presentation

For financial reporting purposes, prior to the Petition Date, the Debtors, their non-Debtor subsidiaries, and certain non-Debtor affiliates prepared consolidated financial statements that were audited annually. Not all of the direct and indirect subsidiaries and affiliates of General Growth are Debtors in these chapter 11 cases. As a result, combining the assets and liabilities set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding General Growth and its subsidiaries prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). These Schedules and Statements are not financial statements prepared in accordance with GAAP and are not intended to fully reconcile to the consolidated publicly reported financial statements prepared by General Growth.

These Schedules and Statements reflect the assets and liabilities of each separate Debtor as reflected on the financial books and records of the Debtors, except where otherwise indicated. Due to the complexity and size of the Debtors' business, these financial books, records, and statements, and therefore these Schedules and Statements, could contain inadvertent inaccuracies, as well as classifications and characterizations which could result in the inclusion of an item on the Schedules and Statements of a Debtor that might be more appropriately reflected on the Schedules and Statements of a different Debtor.

The Debtors have made reasonable efforts to correctly quantify, characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, due to the complexity and size of the Debtors' business, the Debtors may have inadvertently improperly quantified, characterized, classified, categorized, or designated certain items. In addition, certain items reported in the Schedules and Statements could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item. Moreover, the categories are included for ease of reference and are not controlling.

Amendment

While the Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available to it at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. There can be no assurance that these Schedules and Statements are complete, because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment. The Debtors reserve all rights to amend the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, as may be necessary to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, priority, status, description, or classification, to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated," or to otherwise recalculate, recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements.

Claim Description

Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated, or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, description or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," "unliquidated."

Southland Mall, L.P. Case Number: 09-11992

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

Unliquidated Claim Amounts

Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."

Undetermined Amounts

The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

Bankruptcy Court Orders

Pursuant to certain orders of the Bankruptcy Court entered in the Debtors' chapter 11 cases, the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, taxing authorities, lienholders, and certain other prepetition creditors. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders. The prepetition claims of employees and taxing authorities covered by such orders are either not listed in the Schedules and Statements or listed at \$0 and marked as contingent and unliquidated. Remaining liabilities are reflected on the Statements and Schedules, although some of these liabilities may have been satisfied subsequent to the Petition Date.

Valuation

The Debtors do not have current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values as of the Petition Date are reflected on the Schedules and Statements. Exceptions to this include operating cash and certain other assets. Operating cash is presented at bank balances as of the Petition Date. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or if a value other than net book value was used, such other ascribed value) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total assets and liabilities exclude items identified as "unknown" or "undetermined" and include items identified as "contingent" or "unliquidated." Therefore, total assets and liabilities of a Debtor may differ materially from those stated in the Schedules and Statements of such Debtor.

Dates

The information provided herein, except as otherwise noted, represents the asset data of the Debtors as of March 31, 2009 and the liability data of the Debtors as of the close of business on the applicable Petition Date. March 31, 2009 was selected as the date for asset data because the debtors believed that the additional procedures undertaken in connection with a quarter-end closing would provide additional reporting accuracy, and the Debtors do not believe that net book values changed materially between March 31, 2009 and the Petition Date.

Worker's Compensation

Workers' compensation claims generally have been excluded from the Schedules and Statements because the Debtors are performing their obligations as required by law and in accordance with Bankruptcy Court orders granting authority to the Debtors to satisfy those obligations in the ordinary course.

Specific Notes

These General Notes are in addition to the specific notes set forth in the Schedules and Statements of the individual Debtor entities. The fact that the Debtors have prepared a Specific Note with respect to a particular Schedule or Statement and not as to others does not reflect and should not be interpreted as a decision by the Debtors to exclude a Global Note from any or all of the Debtors' remaining Schedules or Statements, as appropriate.

Liabilities

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change.

Excluded Assets and Liabilities

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including goodwill, pension assets, deferred compensation, accrued salaries, employee benefit accruals, accrued accounts payable, and deferred gains. The Debtors also have excluded any potential rejection damage claims of counterparties to executory contracts and unexpired leases that have been or may be rejected. In addition, certain immaterial assets and liabilities may have been excluded.

Leases

The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases.

Southland Mall, L.P. Case Number: 09-11992

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

Contingent Assets

Prior to the relevant Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Refer to each Statement, item 4(a)(i), for lawsuits commenced prior to the relevant Petition Date in which the Debtor was a plaintiff. The Debtors believe that they may possess other claims and causes of action and contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have set forth all of these causes of action as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtor and non-Debtor) for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement, and/or indemnification arising from, among other things, (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guaranties, (v) indemnities, and (vi) warranties.

Receivables

For confidentiality reasons the Debtors have not listed individual customer accounts receivable balance information.

Guaranties and Other Secondary Liability Claims

The Debtors have used reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, "Guaranties") in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guaranties have been identified, they have been included in the relevant Schedule G for the Debtor or Debtors affected by such Guaranties. The Debtors, however, believe that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted.

Co-Obligors

In the event that two or more Debtors are co-obligors with respect to a scheduled debt or guaranty, such debt or guaranty is listed in the Schedules and Statements of each such Debtor at the full amount of such potential claim, and such claim is marked "contingent" and "unliquidated." No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or non-Debtors.

Trustee and Agents

In connection with the following obligations, the Debtors have scheduled the liability under the name of the applicable indenture trustee, administrative agent or, for commercial mortgage backed securities loans, the servicer and noticing agent: (a) the bonds issued by The Rouse Company, LP ("TRCLP") pursuant to that certain indenture dated February 24, 1995; (b) the bonds issued by TRCLP and TRC Co-Issuer, Inc. pursuant to that certain indenture dated May 5, 2006; (c) the 3.98% Exchangeable Senior Notes issued by GGPLP pursuant to that certain indenture dated April 16, 2007; (d) the junior subordinated notes issued by GGPLP pursuant to that certain Junior Subordinated Indenture dated February 24, 2006; (e) the debt outstanding under that certain Amended and Restated Credit Agreement dated February 24, 2006 with General Growth, GGP Limited Partnership ("GGPLP") and GGPLP L.L.C. as borrowers (the "2006 Credit Agreement"), and (f) certain project level debt secured by real property. If more than one indenture trustee, administrative agent or CMBS servicer serves as the notice party for all or a portion of a specific debt obligation, the full amount of such debt may be scheduled more than once and designated as "contingent" and/or "unliquidated."

Confidential or Sensitive Information

There may be instances in which certain information in the Schedules and Statements intentionally has been excluded due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. The omissions are limited to only what is necessary to protect the Debtor or third party and will provide interested parties with sufficient information to discern the nature of the listing.

Intellectual Property Rights

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

Estimates

Management was required to make certain estimates and assumptions in order to report liability data as of the Petition Date.

Fiscal Year

Each Debtor's fiscal year ends on December 31.

Currency

All amounts are reflected in U.S. dollars.

Southland Mall, L.P. Case Number: 09-11992

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

Property and Equipment

Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.

Interest in Subsidiaries and Affiliates

General Growth directly or indirectly owns all or part of the subsidiaries and affiliates that are also Debtors. In addition, General Growth indirectly owns all or part of numerous subsidiaries and affiliates that are not Debtors. Interests in subsidiaries arise from ownership of stock, partnership interests, limited liability company interests, or other ownership interests in such subsidiaries. Each Debtor's Schedule B13 contains a listing of the current ownership structure of General Growth and its Debtor and non-Debtor subsidiaries. Interests in subsidiaries and affiliates are listed at undetermined amounts because we do not have market valuations of such interests and the net book value of such interests may differ materially from their fair market value.

Umbrella or Master Agreements

A number of contracts listed in the Schedules and Statements are umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement.

Insiders

The Debtors have attempted to include all payments made over the 12 months preceding the Petition Date to any individual or entity deemed an "insider." For these purposes, "insider" is defined as (i) officers of General Growth as of the Petition Date who were required to file statements pursuant to Section 16 of the Securities Exchange Act of 1934, as amended, with respect to ownership of General Growth common stock, (ii) Directors of General Growth as of the Petition Date, or (iii) an entity owned or controlled by an individual identified in (i) or (ii), other than General Growth or any subsidiary thereof. The listing of a party as an "insider," however, is not intended to be, nor shall be, construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved.

Payments

The financial affairs and business of the Debtors are complex. Prior to the Petition Date (and subsequent to the Petition Date pursuant to Bankruptcy Court approval), the Debtors participated (and continue to participate) in a centralized cash management system through which cash disbursements are generally made by GGPLP (a Debtor) on behalf of its Debtor and non-Debtor subsidiaries and affiliates. As a result, payments in the Schedules and Statements have been made prepetition by GGPLP on behalf of other Debtors through the operation of the centralized cash management system.

Intercompany Transactions

Prior to the Petition Date (and subsequent to the Petition Date pursuant to Bankruptcy Court approval), the Debtors routinely engaged (and continue to engage) in intercompany transactions with both Debtors and non-Debtors, which may or may not result in intercompany accounts payable and receivable. The respective intercompany accounts payable and receivable as of the Petition Date, if any, are not set forth in the Schedules and Statements.

Schedule B-24 – Customer Lists

The Debtors have compiled certain customer lists and related customer information. Although this information is confidential and has not been included on Schedule B, the omission of such information should not be deemed a conclusion that such information has no value.

In re: <u>Southland Mall, L.P.</u>	Case No.	09-11992	

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
SEE EXHIBIT A-1 IMMEDIATELY FOLLOWING SCHEDULE A	OWNED	\$89,825,453	UNDETERMINED

Specific Notes

Southland Mall, L.P.

Case No. 09-11992

Exhibit A-1 Real Property

LOCATION ADDRESS	NATURE OF DEBTOR'S INTEREST IN PROPERTY	LAND	BUILDING (NBV)	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	NOTE
MALL - CONSTRUCTION IN PROGRESS; ONE SOUTHLAND MALL DRIVE, HAYWARD, CA	OWNED	\$0	\$172,073	\$172,073	
MALL; ONE SOUTHLAND MALL DRIVE, HAYWARD, CA	OWNED	\$14,120,774	\$75,532,607	\$89,653,380	
	TOTALS:	\$14,120,774	\$75,704,679	\$89,825,453	-

Specific Notes

As of the Petition Date, construction was in progress at certain real property owned by the Debtors. Real property listed on Schedule A may reflect this construction in progress.

In re: Southland Mall, L.P.	Case Number: 09-11992
Debtor	(if known)

UNITED STATES BANKRUPTCY COURT

SCHEDULE B - PERSONAL PROPERTY

SOUTHERN DISTRICT OF NEW YORK

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		See Attached Schedule Exhibit B-1	\$300
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Attached Schedule Exhibit B-2	\$4,364
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.		See Attached Schedule Exhibit B-9	\$40,532
10. Annuities. Itemize and name each issuer.	X		

In re: Southland Mall, L.P.

Debtor

Case Number: 09-11992

(if known)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plants.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Attached Schedule Exhibit B-13	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Attached Schedule Exhibit B-13	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.			\$2,570,296
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non- contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

In re: Southland Mall, L.P.	Case Number: 09-11992
Debtor	(if known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.		See Attached Schedule Exhibit B-22	Undetermined
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X	See Global Notes	Undetermined

Debtor

(if known)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		See Attached Schedule Exhibit B-28	\$6,367
29. Machinery, fixtures, equipments, and supplies used in business.		See Attached Schedule Exhibit B-29	\$124,325
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35 (a). Other personal property of any kind not already listed. Itemize.		See Attached Schedule Exhibit B-35a	\$47,172
35 (b). Accounts Payable Debit Balances		See Attached Schedule Exhibit B-35b	\$300

Southland Mall, L.P.	
Case Number: 09-11992	
Exhibit B-1	
Cash on Hand - Petty Cash	

Type of Cash & Location	Net Book Value
PETTY CASH - CASH DRAWER	\$300
	

Southland Mall, L.P.
Case Number: 09-11992

Exhibit B-2

Checking, savings, or other financial accounts, CDs, etc.

Bank Name	Address	City, State and Zip Code	Bank Balance
US BANK	135 S. LASALLE STREET	CHICAGO, IL 60603	\$4,364
		Total:	\$4.364

LID: 37

Southland Mall, L.P.

Case Number: 09-11992

Exhibit B-9

Interests in Insurance Policies

Insurance Carrier	Policy Number and Description	<u>Amount</u>
LEXINGTON INSURANCE COMPANY LEAD & VARIOUS OTHERS IN PROPERTY INSURANCE LAYERED PROGRAM	LEXINGTON LEAD POLICY # 8757817 & VARIOUS OTHERS	\$38,721
LIBERTY INSURANCE CO GL, WC, AUTO	GL: EBI-641-435254-078 WC: WA7-64D435254-018 AUTO: AS2-641-435254-038	\$1,811
TOTAL:		\$40,532

Return premiums listed above are valued as May 15, 2009.

	P	ENTITIES	Ownership Percentage	
Count	Filing Date	General Growth Properties. Inc.	Ownership Percentage	TIN
1	4/10/2007	4,	Consul County Property Inc. 1000	42-1283895
2	4/16/2009	Bay Shore Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
3	4/22/2009	Capital Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
4	4/16/2009	Century Plaza, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
5	4/16/2009	Eagle Ridge Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
6	4/16/2009	Eden Prairie Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
7		General Growth - Westlake (GP), Inc.	General Growth Properties, Inc. 100%	
8		GGP 110, Inc.	General Growth Properties, Inc. 100%	
9	4/16/2009	GGP Limited Partnership	General Growth Properties, Inc. 96%; Bucksbaum Family Interests and Others 4%	41-1746121
10		AllenTowne Mall, LLC	GGP Limited Partnership 100%	
11	4/16/2009	Boise Town Square Anchor Acquisition, LLC	GGP Limited Partnership 100%	Disregarded Entity
12		Cannery Chicago, LLC	GGP Limited Partnership 100%	
13	4/16/2009	Champaign Market Place L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
14	4/16/2009	Colony Square Mall L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
15	4/16/2009	Columbia Mall L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
16		Coral Ridge Mall, LLC	GGP Limited Partnership 100%	
17	4/16/2009	Fallbrook Square Partners L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
18	4/16/2009	Fallbrook Square Partners Limited Partnership	GGP Limited Partnership 99.999% LP; Fallbrook Square Partners L.L.C001% GP	Disregarded Entity
19	4/16/2009	Fallen Timbers Shops II, LLC	GGP Limited Partnership 100%	Disregarded Entity
20	4/16/2009	Fallen Timbers Shops, LLC	GGP Limited Partnership 100%	Disregarded Entity
21	4/16/2009	Fox River Shopping Center, LLC	GGP Limited Partnership 100%	Disregarded Entity
22	4/16/2009	Gateway Overlook Business Trust	GGP Limited Partnership 100%	Disregarded Entity
23		Gateway Overlook Borrower, LLC	Gateway Overlook Business Trust 100%	
24		General Growth - Westlake, L.P.	GGP Limited Partnership 99.999% LP; General Growth - Westlake (GP), Inc. 0.001% GP	
25		Westlake Retail Associates, Ltd.	AIL Investment L.P. 50% LP; General Growth - Westlake, L.P. 50% GP	
26		General Growth 170 (GP), LLC	GGP Limited Partnership 100%	
27		General Growth 170, LP	GGP Limited Partnership 99% LP; General Growth 170 (GP), LLC 1% GP	
28		170 Retail Associates, Ltd.	AIL Investment L.P. 50% LP; General Growth 170, LP 50% GP	
29		General Growth Management, Inc.	GGP Limited Partnership 99.8%; Hexalon Real Estate, Inc2%	
30		Faneuil Hall Beverage, LLC	General Growth Management, Inc. 100%	
31		Four State Facility Corporation	General Growth Management, Inc. 35%; J.P. Morgan 32.5%; NYSTERS 32.5%	
32	4/16/2009	GGP Natick Residence LLC	General Growth Management, Inc. 100%	Disregarded Entity
33	110 200)	GGP Turkey Management, LLC	General Growth Management, Inc. 100%	Disregulaca Lintry
34		Harborplace, Inc.	General Growth Management, Inc. 100%	
35		Hoover Mall Services, L.L.C.	General Growth Management, Inc. 100%	
36	4/16/2009	Kapiolani Condominium Development, LLC	General Growth Management, Inc. 100%	Disregarded Entity
37	4/10/2009	Learning Mall L.L.C., The	General Growth Management, Inc. 100%	Disregarded Entity
38		MallFinder Network LLC	Unknown parties unrelated to GGP 97.62%; General Growth Management, Inc. 2.38%	
39		Perimeter Mall Facilities, LLC	General Growth Management, Inc. 50%; Perimeter Mall Misc LLC 50%	
40		Rouse-West Dade, Inc.	General Growth Management, Inc. 100%	
40	4/16/2009	Valley Plaza Anchor Acquisition, LLC	General Growth Management, Inc. 100%	B 118.0
	4/16/2009	GGP 110 Holding L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
42		GGF 110 LLC.	GGP 110 Holding L.L.C. 99.5%; GGP 110, Inc5%	
43		GGP TO L.L.C. GG DR, L.L.C.	GGP 110 Holding L.L.C. 99%; Geve 110, Inc5% GGP 110 L.L.C. 99%; Development Resources Wacker, L.L.C. 1%	
		GGP 125, LLC	GGP Limited Partnership 100%	
45		GGP 123, LLC GGP 168th Street LLC	GGP Limited Partnership 100%	
46		GGP Toom Street LLC	GGP Limited Partnership 100%	
47		GGP Capital Trust I GGP Development, LLC	GGP Limited Partnership 100% GGP Limited Partnership 100%	
48		GGP Development, LLC GGP Echelon Place, LLC	GGP Limited Partnership 100% GGP Limited Partnership 100%	
49			•	
50		GGP International, LLC	GGP Limited Partnership 100%	
51		GGP Ivanhoe, Inc.	GGP Limited Partnership 51% common stock; Ivanhoe Equities V LP 49%; 117 Preferred Stockholders	
52		GGP Ivanhoe Services, Inc.	GGP Ivanhoe, Inc. 100%	
53		Oaks Mall, LLC	GGP Ivanhoe, Inc. 100%	
54		Westroads Mall L.L.C.	GGP Ivanhoe, Inc. 100%	
55	4/16/2009	GGP Jordan Creek L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
56		GGP Turkey Investoo, LLC	GGP Limited Partnership 100%	
57		GGP Ventures Brazil Holding L.L.C.	GGP Limited Partnership 100%	
58		GGP Brazil I L.L.C.	GGP Ventures Brazil Holding L.L.C. 100%	
59		GGP Brazil II L.L.C.	GGP Ventures Brazil Holding L.L.C. 100%	
60		GGP Ventures Costa Rica, L.L.C.	GGP Limited Partnership 100%	
61		GGP Genesis Costa Rica, LLC	Genesis Development Company 50%; GGP Ventures Costa Rica, L.L.C. 50%	
62	4/16/2009	GGP Village at Jordan Creek L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
63	4/16/2009	GGP-Foothills L.L.C.	GGP Limited Partnership 100%	Disregarded Entity

Count	Filing Date	ENTITIES	Ownership Percentage	TIN
Count 64	4/16/2009	GGP-Four Seasons L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
65	4/10/2009	GGP-Macon, LLC	GGP Limited Partnership 100%	Disregation Entity
66		Shoppes at River Crossing, LLC	GGP-Macon, LLC 50%: Wilson Macon 50%	
67	4/16/2009	GGP-Newgate Mall, LLC	GGP Limited Partnership 100%	Disregarded Entity
68		GGP-Rogers Retail L.L.C.	GGP Limited Partnership 100%	
69		Rogers Retail L.L.C.	GGP-Rogers Retail L.L.C. 50%; Hunt Schwyhart Graham VI, LLC 50%	
70		Pinnacle Hills, LLC	Rogers Retail L.L.C. 100%	
71		Pinnacle South, LLC	Rogers Retail L.L.C. 100%	
72	4/16/2009	GGP-Tucson Land L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
73	4/16/2009	GGP-Tucson Mall L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
74		GGP/Homart II L.L.C.	GGP Limited Partnership 50%; New York State Common Retirement Fund 50%	
75		Alderwood Mall Holding L.L.C.	GGP/Homart II L.L.C. 99.5%; GGP/Homart, Inc5%	
76		Alderwood Mall L.L.C.	Alderwood Mall Holding L.L.C. 100%	
77		Altamonte Mall, LLC	GGP/Homart II L.L.C. 100%	
78		Carolina Place L.L.C.	GGP/Homart II L.L.C. 99.5%; GGP-Carolina Place, Inc5%	
79		CPM Land L.L.C.	GGP/Homart II L.L.C. 100%	
80		First Colony Mall, LLC	GGP/Homart II L.L.C. 100%	
81		GGP Contractor, Inc.	GGP/Homart II L.L.C. 100%	
82		GGP-Natick Trust	GGP/Homart II L.L.C. 100% Common Shares; 116 Preferred Holders	
83		GGP-Natick Services, Inc.	GGP-Natick Trust 100%	
84		Glendale Holding, Inc. GGP-Glendale, Inc.	GGP-Natick Trust 100%	
85		Natick Mall, LLC	Glendale Holding, Inc. 100% GGP-Natick Trust 100%	
86 87		GGP-Natick West L.L.C.	GGP/Homart II L.L.C. 100%	
88		GGP-Otay Ranch L.L.C.	GGP/Homart II L.L.C. 100%	
89		GGP-Otay Ranch, L.P.	GGP/Homart II L.L.C. 99.5% LP; GGP-Otay Ranch L.L.C5% GP	
90		Glendale Anchor Acquisition, LLC	GGP/Homart II L.L.C. 100%	
91		Glendale Holding, L.L.C.	GGP/Homart II L.L.C. 100%	
92		Glendale I Mall Associates, LLC	Glendale Holding, L.L.C. 99.5%; GGP-Glendale, Inc5%	
93		Glendale II Mall Associates, LLC	Glendale I Mall Associates, LLC 100%	
94		Glendale Ohrbach's Associates, LLC	Glendale I Mall Associates, LLC 100%	
95		Montclair Plaza L.L.C.	GGP/Homart II L.L.C. 99.5%; GGP/Homart, Inc5%	
96		Northbrook Court I L.L.C.	GGP/Homart II L.L.C. 99.5%; Northbrook Court L.L.C5%	
97		Westcoast Estates	Northbrook Court I L.L.C. 80%; Northbrook Court II L.L.C. 20%	
98		Northbrook Court II L.L.C.	GGP/Homart II L.L.C. 99.5%; Northbrook Court L.L.C5%	
99		Northbrook Court L.L.C.	GGP/Homart II L.L.C. 99.5%; GGP-Northbrook, Inc5%	
100		Stonebriar Mall, LLC	GGP/Homart II L.L.C. 100%	
101		Willowbrook Mall (TX), LLC	GGP/Homart II L.L.C. 100%	
102		Willowbrook Mall Anchor Acquisition (TX), LLC	GGP/Homart II L.L.C. 100%	
103	4/16/2009	GGP/Homart, Inc.	GGP Limited Partnership 100% common stock; 114 Preferred Stockholders	36-4032784
104	4/16/2009	Alameda Mall, L.L.C.	GGP/Homart, Inc. 99.5%; GGP-Newpark, Inc5%	Disregarded Entity
105	4/16/2009	Chula Vista Center, LLC	GGP/Homart, Inc. 100%	Disregarded Entity
106	4/16/2009	Deerbrook Mall, LLC	GGP/Homart, Inc. 100%	Disregarded Entity
107	4/16/2009	GGP General II, Inc. GGP-Arrowhead, Inc.	GGP/Homart, Inc. 100% GGP/Homart, Inc. 100%	Disregarded Entity
108		New River Associates	GGP-Arrowhead, Inc. 33.33% (1/3 ownership); JCP Realty, Inc. 33.33% (1/3 ownership); Westcor Realty Limited Partnership 3	2 220/
109				and the
110	4/16/2009	GGP-Bay City One, Inc.	GGP/Homart, Inc. 100%	Disregarded Entity
111	4/16/2009	Bay City Mall Associates L.L.C.	GGP-Bay City One, Inc. 83%; GGP/Homart, Inc. 17%	Disregarded Entity
112	4/16/2009	GGP-Brass Mill, Inc.	GGP/Homart, Inc. 100%	Disregarded Entity
113		GGP-Buckland Hills One, Inc.	GGP/Homart, Inc. 100%	
114		Pavilions at Buckland Hills L.L.C.	GGP-Buckland Hills One, Inc. 99.999%; GGP/Homart II L.L.C. 0.001%	
115		GGP-Carolina Place, Inc.	GGP/Homart, Inc. 100%	
116	4/22/2009	GGP-Columbiana Trust	GGP/Homart, Inc. 100% GGP/Homart. Inc. 100%	Disregarded Entity
117	4/16/2009	GGP-Moreno Valley, Inc.		Disregarded Entity
118		GGP-Neshaminy Trust Neshaminy Mall Joint Venture Limited Partnership	GGP/Homart, Inc. 100% GGP-Neshaminy Trust 50% GP; OTR (affiliate of Ohio State Teachers' Retirement System) 50% LP	
119	4/16/2000	Nesnamny Maii Joint Venture Limited Partnership GGP-Newpark L.L.C.	GGP-Nesnaminy Trust 50% GP; OTR (affiniate of Onio State Teachers' Retirement System) 50% LP GGP/Homart, Inc. 99.5%; GGP-Newpark, Inc5%	Discount 15 cm
120	4/16/2009	GGP-Newpark L.L.C. GGP-Newpark, Inc.	GGP/Homart, Inc. 199.5%; GGP-Newpark, Inc5% GGP/Homart, Inc. 100%	Disregarded Entity
121 122	4/16/2009 4/16/2009	GGP-North Point Land L.L.C.	GGP/Homart, Inc. 100%	Disregarded Entity Disregarded Entity
122	4/16/2009	GGP-North Point, Inc.	GGP/Homart, Inc. 100%	Disregarded Entity
123	T/ 10/2009	GGP-Northbrook, Inc.	GGP/Homart, Inc. 100%	Disregarded Entity
125		GGP-Pembroke Lakes II, Inc.	GGP/Homart, Inc. 100%	
126		GGP-Pembroke Lakes, Inc.	GGP/Homart, Inc. 100%	
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Count	Filing Date	ENTITIES	Ownership Percentage	TIN
127	rinig Date	Pembroke Lakes Mall Ltd	GGP-Pembroke Lakes, Inc. 80%; GGP-Pembroke Lakes II, Inc. 20%	III
127	4/16/2009	GGP-Steeplegate, Inc.	GGP/Homart, Inc. 100%	Disregarded Entity
128	4/16/2009	GGP/Homart Services, Inc.	GGP/Homart, Inc. 100%	36-4422467
130	4/16/2009	Ho Retail Properties II Limited Partnership	GGP/Homart, Inc. 99% LP; GGP General II, Inc. 1% GP	Disregarded Entity
131	4/16/2009	NewPark Anchor Acquisition, LLC	GGP/Homart, Inc. 100%	Disregarded Entity
132	4/16/2009	NewPark Mall L.L.C.	GGP/Homart, Inc. 99.5%; GGP-Newpark, Inc5%	Disregarded Entity
133	4/16/2009	Alameda Mall Associates	Alameda Mall, L.L.C. 50%; NewPark Mall L.L.C. 50%	Disregarded Entity
134	4/10/2007	Parks at Arlington, LLC	GGP/Homart, Inc. 100%	Disregarded Entity
135		Superstition Springs, Inc.	GGP/Homart, Inc. 100%	
136		East Mesa Mall L.L.C.	JCP Realty, Inc. 33.33% (1/3 ownership); Superstition Springs, Inc. 33.33% (1/3 ownership); Westcor Realty Li	mited Partnership 33.33%
137		Superstition Springs Holding, LLC	Superstition Springs, Inc. 50%; Westcor Realty Limited Partnership 50%	
138		East Mesa Land L.L.C.	Superstition Springs Holding, LLC 100%	
139	4/16/2009	Tysons Galleria L.L.C.	GGP/Homart, Inc. 100%	Disregarded Entity
140	4/16/2009	Woodlands Mall Associates, LLC, The	GGP/Homart, Inc. 100%	Disregarded Entity
141	4/16/2009	GGPLP L.L.C.	GGP Limited Partnership 90.7% Managing Member; GGP American Properties Inc. 6.2% Common; Caledonian 3.1% Common: Outside Preferred Interests (DA Retail Investments, LLC)	Holding Company, Inc. 36-4369491
142	4/16/2009	Apache Mall, LLC	GGPLP L.L.C. 100%	Disregarded Entity
143	4/16/2009	Augusta Mall Anchor Holding, LLC	GGPLP L.L.C. 100%	Disregarded Entity
144	4/16/2009	Augusta Mall Anchor Acquisition, LLC	Augusta Mall Anchor Holding, LLC 100%	Disregarded Entity
145	4/16/2009	Augusta Mall Holding, LLC	GGPLP L.L.C. 100%	Disregarded Entity
146	4/16/2009	Augusta Mall, LLC	Augusta Mall Holding, LLC 100%	Disregarded Entity
147	4/16/2009	Bakersfield Mall LLC	GGPLP L.L.C. 99.5%; Bakersfield Mall, Inc. 0.5%	36-4243084
148	4/16/2009	Bay Shore Mall II L.L.C.	GGPLP L.L.C. 99.4975%; Bay Shore Mall, Inc5025%	36-4369502
149	4/16/2009	Bay Shore Mall Partners	Bay Shore Mall II L.L.C. 99.5%; Bay Shore Mall, Inc5%	42-1425255
150		Baybrook Mall, LLC	GGPLP L.L.C. 100%	
151	4/16/2009	Bellis Fair Partners	GGPLP L.L.C. 99%; General Growth Properties, Inc. 1%	42-1425992
152	4/16/2009	Birchwood Mall, LLC	GGPLP L.L.C. 100%	Disregarded Entity
153	4/16/2009	Boulevard Mall I LLC	GGPLP L.L.C. 99.5%; Boulevard Mall, Inc5%	36-4243079
154	4/16/2009	Boulevard Associates	Boulevard Mall I LLC 50%; Boulevard Mall II LLC 50%	88-0147916
155	4/16/2009	Boulevard Mall II LLC	GGPLP L.L.C. 99.5%; Boulevard Mall, Inc5%	36-4243080
156	4/22/2009	Capital Mall L.L.C.	GGPLP L.L.C. 99.5%; Capital Mall, Inc5%	36-4369469
157	4/16/2009	Century Plaza L.L.C.	GGPLP L.L.C. 99.5%; Century Plaza, Inc5%	36-4139142
158	4/16/2009	Chapel Hills Mall L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
159	4/16/2009	Chico Mall L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
160	4/16/2009	Chico Mall, L.P.	GGPLP L.L.C. 99.5% LP; Chico Mall L.L.C. 0.5% GP	Disregarded Entity
161		Coastland Center, LLC	GGPLP L.L.C. 100%	
162	4/16/2009	Coronado Center Holding L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
163	4/16/2009	Coronado Center L.L.C.	Coronado Center Holding L.L.C. 100%	Disregarded Entity
164		Crossroads Mall Land L.L.C., The	GGPLP L.L.C. 99.999%; Crossroads Mall Land, Inc., The .001%	
165	4/16/2009	Eagle Ridge Mall, L.P.	GGPLP L.L.C. 99.5% LP ; Eagle Ridge Mall, Inc5% GP	42-1421211
166	4/16/2009	Eden Prairie Anchor Building L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
167	4/16/2009	Eden Prairie Mall L.L.C.	GGPLP L.L.C. 99.5%; Eden Prairie Mall, Inc5%	36-4121182
168	4/16/2009	Elk Grove Town Center L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
169	4/16/2009	Elk Grove Town Center, L.P.	GGPLP L.L.C. 99.5%; Elk Grove Town Center L.L.C5%	Disregarded Entity
170	4/16/2009	ER Land Acquisition L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
171	4/16/2009	GGP Acquisition, L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
172	4/16/2009	Price Development Company, Limited Partnership	GGP Acquisition, L.L.C. 81.94226% GP; GGPLP L.L.C. 18.05774% LP	Disregarded Entity
173		500 West Capital, L.C.	Price Development Company, Limited Partnership 100%	
174	4/16/2009	BTS Properties L.L.C.	Price Development Company, Limited Partnership 99.5%; GGP Acquisition, L.L.C5%	Disregarded Entity
175	4/16/2009	Boise Towne Plaza L.L.C.	BTS Properties L.L.C. 100%	Disregarded Entity
176	4/16/2009	Cache Valley, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
177	4/16/2009	Cottonwood Mall, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
178	4/16/2009	Country Hills Plaza, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
179		Fremont Plaza L.L.C.	Price Development Company, Limited Partnership 100%	
180	4/16/2009	Gateway Crossing L.L.C.	Price Development Company, Limited Partnership 100%	Disregarded Entity
181	4/16/2009	GGP-UC L.L.C.	Price Development Company, Limited Partnership 100%	Disregarded Entity
182	4/16/2009	Majestic Partners-Provo, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
183	4/16/2009	North Plains Mall, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
184	4/16/2009	North Town Mall, LLC Orem Plaza Center Street, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
185	4/16/2009		Price Development Company, Limited Partnership 100%	Disregarded Entity
186	4/16/2009	PDC Community Centers L.L.C. PDC-Eastridge Mall L.L.C.	Price Development Company, Limited Partnership 100%	Disregarded Entity
187	4/16/2009	PDC-Eastridge Mall L.L.C. PDC-Red Cliffs Mall L.L.C.	Price Development Company, Limited Partnership 100%	Disregarded Entity
188	4/16/2009	FIG-Red Chilis Maii L.L.C.	Price Development Company, Limited Partnership 100%	Disregarded Entity

General Growth Properties Entity Matrix

	_	Name of the state	0 11 7	
Count	Filing Date	ENTITIES	Ownership Percentage	TIN
189	4/16/2009	Pierre Bossier Mall, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
190	4/16/2009	Pine Ridge Mall L.L.C.	Price Development Company, Limited Partnership 100%	Disregarded Entity
191		Plaza 800 L.L.C.	Price Development Company, Limited Partnership 100%	
192	4/16/2009	Price Development TRS, Inc.	Price Development Company, Limited Partnership 100%	26-0518038
193	4/16/2009	Price Financing Partnership, L.P.	Price Development Company, Limited Partnership 99% LP; Price GP L.L.C. 1% GP	Disregarded Entity
194	4/16/2009	Price-ASG L.L.C.	Price Development Company, Limited Partnership 100%	Disregarded Entity
195		Price-Boise Company, Ltd.	Price Development Company, Limited Partnership 73.334% GP; 5 individuals unrelated to GGP 26.666%	
196		Price-James JV HoldCo, LLC	Price Development Company, Limited Partnership 100%	
197		Price-James Company	Price-James JV HoldCo, LLC 50%; Thomas W. James 25%; Burnham Foundation 25%	
198		Provo Mall Development Company, Ltd.	Price Development Company, Limited Partnership 75% GP; JCP Realty Inc. 25% LP	
199		500 West Associates, LLC	Provo Mall Development Company, Ltd. 100%	
200		Provo Mall L.L.C.	Provo Mall Development Company, Ltd. 100%	
201	4/16/2009	River Falls Mall, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
202	4/16/2009	Sierra Vista Mall, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
203	4/16/2009	Silver Lake Mall, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
204		Spokane Mall Development Company Limited Partnership	Price Development Company, Limited Partnership 75% GP; JCP Realty Inc. 25% LP	
205		Spokane Mall L.L.C.	Spokane Mall Development Company Limited Partnership 100%	
206	4/16/2009	Three Rivers Mall L.L.C.	Price Development Company, Limited Partnership 100%	Disregarded Entity
207	4/16/2009	TV Investment, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
208	4/16/2009	Boise Mall, LLC	TV Investment, LLC 100%	Disregarded Entity
209	4/16/2009	Visalia Mall L.L.C.	Price Development Company, Limited Partnership 100%	Disregarded Entity
210	4/16/2009	Visalia Mall, L.P.	Price Development Company, Limited Partnership 99.5% LP; Visalia Mall L.L.C. 0.5% GP	Disregarded Entity
211	4/16/2009	White Mountain Mall, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
212	4/16/2009	Price GP L.L.C.	GGP Acquisition, L.L.C. 100%	Disregarded Entity
213	4/16/2009	GGP Ala Moana Holdings L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
214	4/16/2009	GGP Ala Moana L.L.C.	GGP Ala Moana Holdings L.L.C. 100%	Disregarded Entity
215	4/16/2009	GGP Kapiolani Development L.L.C.	GGP Ala Moana Holdings L.L.C. 100%	Disregarded Entity
216	4/16/2009	GGP Knollwood Mall, LP	GGPLP L.L.C. 99.5% LP; Knollwood Mall, Inc5% GP	20-3571685
217	4/22/2009	GGP-Gateway Mall L.L.C.	GGPLP L.L.C. 99.5%; GGP-Gateway Mall, Inc5%	42-1426052
218	4/16/2009	GGP-Glenbrook Holding L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
219	4/16/2009	GGP-Glenbrook L.L.C.	GGP-Glenbrook Holding L.L.C. 100%	Disregarded Entity
220	4/16/2009	GGP-Grandville II L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
221	4/16/2009	GGP-Grandville L.L.C.	GGP-Grandville II L.L.C. 99.5%; Grandville Mall, Inc5%	36-4106334
222	4/16/2009	GGP-Grandville Land L.L.C.	GGPLP L.L.C. 99%; General Growth Properties, Inc. 1%	36-4451990
223	4/16/2009	GGP-Maine Mall Holding L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
224	4/16/2009	GGP-Maine Mall L.L.C.	GGP-Maine Mall Holding L.L.C. 100%	Disregarded Entity
225	4/22/2009	GGP-Mall of Louisiana II, L.P.	GGPLP L.L.C. 99.5% LP; GGP-Mall of Louisiana, Inc5% GP	37-1489443
226	4/16/2009	GGP-Mall of Louisiana, L.P.	GGP-Mall of Louisiana II, L.P. 99.5% LP; Mall of Louisiana Holding, Inc5%	30-0247204
227	4/16/2009	GGP-Mint Hill L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
228	4/16/2009	GGP-Pecanland II, L.P.	GGPLP L.L.C. 99.5% LP; GGP-Pecanland, Inc5% GP	33-1020891
229	4/16/2009	GGP-Pecanland, L.P.	GGP-Pecanland II, L.P. 99.5% LP; GGP-Pecanland, Inc5% GP	33-1020863
230	4/16/2009	GGP-Redlands Mall L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
231	4/16/2009	GGP-Redlands Mall, L.P.	GGPLP L.L.C. 99.5% LP; GGP-Redlands Mall L.L.C5% GP	Disregarded Entity
232	4/22/2009	Grand Traverse Mall Partners, LP	GGPLP L.L.C. 99% LP; Grand Traverse Mall Holding, Inc. 1% GP	41-1749582
233	4/22/2009	Kalamazoo Mall L.L.C.	GGPLP L.L.C. 99.5%; Kalamazoo Mall, Inc5%	36-4265371
234	4/16/2009	Kapiolani Retail, LLC	GGPLP L.L.C. 100%	Disregarded Entity
235	4/16/2009	Lakeview Square Limited Partnership	GGPLP L.L.C. 99% LP; GGP-Lakeview Square, Inc. 1% GP	36-4118376
236	4/16/2009	Lansing Mall Limited Partnership	GGPLP L.L.C. 99% LP; GGP-Lansing Mall, Inc. 1% GP	36-4118373
237	4/16/2009	Lockport L.L.C.	GGPLP L.L.C. 99.999%; General Growth Properties, Inc001%	42-1425991
238	4/16/2009	Lynnhaven Holding L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
239	4/16/2009	Lynnhaven Mall L.L.C.	Lynnhaven Holding L.L.C. 100%	Disregarded Entity
240	4/16/2009	Mall of Louisiana Land Holding, LLC	GGPLP L.L.C. 100%	Disregarded Entity
241	4/16/2009	Mall of Louisiana Land, LP	GGPLP L.L.C. 99.5% LP; Mall of Louisiana Land Holding, LLC .5% GP	Disregarded Entity
242	4/16/2009	Mall of the Bluffs, LLC	GGPLP L.L.C. 100%	Disregarded Entity
243	4/16/2009	North Star Anchor Acquisition, LLC	GGPLP L.L.C. 100%	Disregarded Entity
244	4/16/2009	Oakwood Hills Mall, LLC	GGPLP L.L.C. 100%	Disregarded Entity
245	4/16/2009	Park Mall L.L.C.	GGPLP L.L.C. 99.5%; Park Mall, Inc5%	36-4268169
246	4/16/2009	Peachtree Mall L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
247	4/16/2009	Pecanland Anchor Acquisition, LLC	GGPLP L.L.C. 100%	Disregarded Entity
248	4/16/2009	Piedmont Mall, LLC	GGPLP L.L.C. 100%	Disregarded Entity
248	4/16/2009	Pines Mall Partners	GGPLP L.L.C. 99%; General Growth Properties, Inc. 1%	42-1422185
250	4/16/2009	Redlands Land Acquisition Company L.L.C.	GGPLP L.L.C. 100%	
250	4/16/2009	Redlands Land Acquisition Company, L.P.	GGPLP L.L.C. 99.5% LP; Redlands Land Acquisition Company L.L.C5% GP	Disregarded Entity Disregarded Entity
431	7/10/2009			Disiegarded Entity

Count	Filing Date	ENTITIES	Ownership Percentage	TIN
252	4/16/2009	Redlands Land Holding L.L.C.	Redlands Land Acquisition Company, L.P. 100%	Disregarded Entity
253	4/16/2009	Rogue Valley Mall Holding L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
254	4/16/2009	Rogue Valley Mall L.L.C.	Rogue Valley Mall Holding L.L.C. 100%	Disregarded Entity
255	4/16/2009	Saint Louis Galleria Anchor Acquisition, LLC	GGPLP L.L.C. 100%	Disregarded Entity
256	4/16/2009	Saint Louis Galleria Holding L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
257	4/16/2009	Saint Louis Galleria L.L.C.	Saint Louis Galleria Holding L.L.C. 100%	Disregarded Entity
258	4/16/2009	Sikes Senter, LLC	GGPLP L.L.C. 100%	Disregarded Entity
259	4/16/2009	South Shore Partners, L.P.	GGPLP L.L.C. 99.5% LP; GGP-South Shore Partners, Inc5% GP	42-1426053
260	4/16/2009	Southland Mall, L.P. Southwest Denver Land L.L.C.	GGPLP L.L.C. 99.5% LP; Southland Mall, Inc5% GP GGPLP L.L.C. 100%	13-4221889
261	4/16/2009	Southwest Danver Land L.L.C. Southwest Plaza L.L.C.	GGPLP L.L.C. 100% GGPLP L.L.C. 100%	Disregarded Entity
262 263	4/16/2009 4/16/2009	Spring Hill Mall L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
263	4/16/2009	Stonestown Shopping Center Holding L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity Disregarded Entity
265	4/16/2009	Stonestown Shopping Center L.L.C.	Stonestown Shopping Center Holding L.L.C. 100%	Disregarded Entity
266	4/16/2009	Stonestown Shopping Center, L.P.	Stonestown Shopping Center Holding L.L.C. 99.5% LP; Stonestown Shopping Center L.L.C5% GP	Disregarded Entity
267	4/16/2009	Tracy Mall Partners II, L.P.	GGPLP L.L.C. 99.5% LP; Tracy Mall, Inc5% GP	36-4369495
268	4/16/2009	Tracy Mall Partners I L.L.C.	Tracy Mall Partners II, L.P. 99.5%; Tracy Mall, Inc. 5%	36-4369500
269	4/16/2009	Tracy Mall Partners, L.P.	Tracy Mall Partners II, L.P. 99.5% LP; Tracy Mall Partners I L.L.C5 GP	42-1407674
270	4/16/2009	Valley Hills Mall L.L.C.	GGPLP L.L.C. 99.5% LP; Valley Hills Mall, Inc5%	36-4186809
271	4/16/2009	Victoria Ward, Limited	GGPLP L.L.C. 100%; 119 Preferred Stockholders	99-0057590
272		Crossroads Mall Land, Inc., The	Victoria Ward, Limited 100%	
273	4/16/2009	GGP-Maine Mall Land L.L.C.	Victoria Ward, Limited 100%	Disregarded Entity
274	4/16/2009	Saint Louis Land L.L.C.	Victoria Ward, Limited 100%	Disregarded Entity
275	4/16/2009	Victoria Ward Center L.L.C.	Victoria Ward, Limited 100%	Disregarded Entity
276	4/16/2009	Land Trust No. 89433	Victoria Ward Center L.L.C. 100%	Disregarded Entity
277	4/16/2009	Victoria Ward Entertainment Center L.L.C. Land Trust No. 89434	Victoria Ward, Limited 100% Victoria Ward Entertainment Center L.L.C. 100%	Disregarded Entity
278	4/16/2009	Victoria Ward Services. Inc	Victoria Ward Limited 100%	Disregarded Entity
279 280	4/16/2009	VW Condominium Development, LLC	Victoria Ward, Elinied 100% Victoria Ward Services, Inc. 100%	48-1298057
280	4/16/2009 4/16/2009	Ward Gateway-Industrial-Village, LLC	Victoria Ward, Limited 100%	Disregarded Entity Disregarded Entity
282	4/16/2009	Land Trust No. FHB-TRES 200602	Ward Gateway-Industrial-Village, LLC 100%	Disregarded Entity
283	4/16/2009	Ward Plaza-Warehouse, LLC	Victoria Ward, Limited 100%	Disregarded Entity
284	4/16/2009	Land Trust No. FHB-TRES 200601	Ward Plaza-Warehouse, LLC 100%	Disregarded Entity
285	4/22/2009	Greenwood Mall L.L.C.	GGP Limited Partnership 99.5%; Greenwood Mall, Inc5%	36-4425815
286	4/16/2009	Greenwood Mall Land, LLC	GGP Limited Partnership 100%	Disregarded Entity
287		Hoover JV HoldCo, LLC	GGP Limited Partnership 100%	
288		Hoover Mall Holding, L.L.C.	Hoover JV HoldCo, LLC 50%; Wilson Galleria, LLC 50%	
289		Hoover Mall Limited, L.L.C.	Hoover Mall Holding, L.L.C. 100%	
290		Riverchase Anchor Acquisition, LLC	Hoover Mall Holding, L.L.C. 100%	
291		Ivanhoe JV HoldCo, LLC	GGP Limited Partnership 100%	
292	4/16/2009	Lakeland Square Mall, LLC Lincolnshire Commons, LLC	GGP Limited Partnership 100% GGP Limited Partnership 100%	
293 294	4/16/2009 4/16/2009	Mall St. Vincent, L.P.	GGP Limited Partnership 99.999%; Mall St. Vincent, Inc. 0.001%	Disregarded Entity 36-4246370
295	4/16/2009	MSAB Holdings L.L.C.	GGP Limited Partnership 99.999%; MSAB Holdings, Inc. 0.001%	36-4387198
296	4/16/2009	Natick Retail, LLC	GGP Limited Partnership 100%	Disregarded Entity
297	4/16/2009	Newgate Mall Land Acquisition, LLC	GGP Limited Partnership 100%	Disregarded Entity
298	4/16/2009	Oklahoma Mall L.L.C.	GGP Limited Partnership 99%; Oklahoma Mall, Inc. 1%	36-4118382
299		DayJay Associates	Oklahoma Mall L.L.C. 50%; JCP Realty, Inc. 49%; Riley Inc. d/b/a Riley Omega, Inc. 1%	
300		Quail Springs Mall, LLC	DayJay Associates 100%	
301	4/16/2009	Parke West, LLC	GGP Limited Partnership 100%	Disregarded Entity
302	4/16/2009	Phase II Mall Subsidiary, LLC	GGP Limited Partnership 100%	Disregarded Entity
303	4/16/2009	Rio West L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
304	4/16/2009	River Hills Land, LLC	GGP Limited Partnership 100%	Disregarded Entity
305	4/16/2009	River Hills Mall, LLC Rouse Company LP, The	GGP Limited Partnership 100%	Disregarded Entity
306	4/16/2009	Rouse Company LP, The GGP Holding, Inc.	GGP Limited Partnership 99% LP; Rouse LLC 1% GP Rouse Company LP, The 100%; 120 Preferred Stockholders	Disregarded Entity
307 308	4/16/2009 4/16/2009	Chattanooga Mall, Inc.	GGP Holding, Inc. 100%; 120 Preferred Stockholders	36-4230211
308	4/16/2009 4/16/2009	Chattanooga Man; Inc. GGP Holding II, Inc.	GGP Holding, Inc. 100% GGP Holding, Inc. 99.9953082% common stock + 480 preferred shares; Rouse Company LP, The .0046918% common stock	Disregarded Entity 30-0257493
310	4/16/2009	Caledonian Holding Company, Inc.	GGP Holding II, Inc. 100%	Disregarded Entity
311	4/16/2009	Bakersfield Mall, Inc.	Caledonian Holding Company, Inc. 100%	Disregarded Entity
312	4/16/2009	GGP-La Place, Inc.	Caledonian Holding Company, Inc. 100%	Disregarded Entity
313	4/16/2009	La Place Shopping, L.P.	Caledonian Holding Company, Inc. 99.5% LP; GGP-La Place, Inc5% GP	Disregarded Entity
314	4/16/2009	RASCAP Realty, Ltd.	Caledonian Holding Company, Inc. 100%	Disregarded Entity

		ENTITIES	Ownership Percentage	
Count	Filing Date			TIN
315	4/16/2009	·	aledonian Holding Company, Inc. 100%	Disregarded Entity
316			GP Holding II, Inc. 100%	
317	4/16/2009			Disregarded Entity
318	4/16/2009	· · · · · · · · · · · · · · · · · · ·		Disregarded Entity
319	4/16/2009			Disregarded Entity
320	4/16/2009			Disregarded Entity
321	4/16/2009			Disregarded Entity
322		GGP Meadows Mall L.L.C. GG	GP Ivanhoe II, Inc. 100%	
323	4/16/2009	Landmark Mall L.L.C. GG	GP Ivanhoe II, Inc. 100%	Disregarded Entity
324	4/16/2009	Mayfair Mall, LLC GG	GP Ivanhoe II, Inc. 100%	Disregarded Entity
325	4/22/2009	Parcity L.L.C. GG	GP Ivanhoe II, Inc. 99.99%; Park City Holding, Inc. 0.01%	Disregarded Entity
326	4/22/2009	Parcity Trust Pan	reity L.L.C. 100%	Disregarded Entity
327	4/22/2009	Parcit-IIP Lancaster Venture Par	rcity Trust 50%; PC Lancaster Trust 50%	Disregarded Entity
328	4/22/2009	Lancaster Trust Par		Disregarded Entity
329	4/22/2009	Park City Holding, Inc. GG	GP Ivanhoe II, Inc. 100%	Disregarded Entity
330	4/22/2009	PC Lancaster L.L.C. GG	GP Ivanhoe II, Inc. 99.99%; Park City Holding, Inc01%	Disregarded Entity
331	4/22/2009			Disregarded: GGP H
332	4/16/2009		GP Holding II, Inc. 100%	30-0206959
333	4/16/2009			Disregarded Entity
334	4/16/2009			Disregarded Entity
335		•		
	4/16/2009			Disregarded Entity
336	4/16/2009		GP Holding II, Inc. 100%	Disregarded Entity
337				
338	4/16/2009			Disregarded Entity
339	4/16/2009			Disregarded Entity
340	4/16/2009			Disregarded Entity
341	4/16/2009		GP Holding II, Inc. 100%	Disregarded Entity
342			GP Holding II, Inc. 100%	
343	4/16/2009		GP Holding, Inc. 100%	14-1870219
344	4/16/2009			Disregarded Entity
345		ACB Parking Business Trust HR	RD Remainder, Inc. 100%	
346			RD Remainder, Inc. 100%	
347	4/16/2009	Baltimore Center Garage Limited Partnership HR	RD Remainder, Inc. 74.5% LP; Baltimore Center, LLC 25% GP; Village of Cross Keys, LLC, The 0.5% LP	Disregarded Entity
348	4/16/2009	Benson Park Business Trust HR	RD Remainder, Inc. 100%	Disregarded Entity
349		Columbia Mall, Inc. HR	RD Remainder, Inc. 100%	
350	4/22/2009	10 CCC Business Trust Col	olumbia Mall, Inc. 100%	Disregarded Entity
351		10 CCC Borrower, LLC 10 G	CCC Business Trust 100%	
352	4/22/2009	20 CCC Business Trust Col	olumbia Mall, Inc. 100%	Disregarded Entity
353		20 CCC Borrower, LLC 20 G	CCC Business Trust 100%	
354	4/22/2009	30 CCC Business Trust Col	olumbia Mall, Inc. 100%	Disregarded Entity
355		30 CCC Borrower, LLC 30 0	CCC Business Trust 100%	
356		CMI Corporate Parking Business Trust Col	olumbia Mall, Inc. 100%	
357		Columbia Mall Business Trust Col	olumbia Mall, Inc. 100%	
358	4/16/2009	Fifty Columbia Corporate Center, LLC Col	olumbia Mall, Inc. 100%	Disregarded Entity
359	4/16/2009		olumbia Mall, Inc. 100%	Disregarded Entity
			olumbia Mall, Inc. 82.04%; HRD Remainder, Inc. 7.83%; Rouse Company Operating Partnership LP, The 6.89%; Hickory Ridge Village	Distegation Entity
360	4/16/2009	Cen	enter, Inc. 3.24%	38-3147441
361	4/16/2009		skeside Mall Holding, LLC 100%	Disregarded Entity
362			olumbia Mall, Inc. 100%	
363		Mall in Columbia Holding II L.L.C., The Mai	all in Columbia Holding L.L.C., The 100%	
364			all in Columbia Holding II L.L.C., The 100%	
365		CM-H Business Trust Mai	all in Columbia Holding II L.L.C., The 100%	
366		CM-N Business Trust Mai	all in Columbia Holding II L.L.C., The 100%	
367		Lot 48 Business Trust Mai	all in Columbia Holding II L.L.C., The 100%	
368		Lot 49 Business Trust Mal	all in Columbia Holding II L.L.C., The 100%	
369		Mall Entrances Business Trust Mal	all in Columbia Holding II L.L.C., The 100%	
370			all in Columbia Holding II L.L.C., The 100%	
371	4/16/2009		olumbia Mall, Inc. 99% LP; Sixty Columbia Corporate Center, LLC 1% GP	Disregarded Entity
372	. 10/2007		rk Square Limited Partnership 100%	Surden Linny
373	4/16/2009		olumbia Mall, Inc. 99% LP; Fifty Columbia Corporate Center, LLC 1% GP	Disregarded Entity
	4/10/2009		rkside Limited Partnership 100%	Disregaturu Effitty
374	4/16/2000		olumbia Mall, Inc. 99% LP; Forty Columbia Corporate Center, LLC 1% GP	Discounded P. C.
375	4/16/2009	·	numnia Maii, inc. 99% EP; Porty Columbia Corporate Center, EEC 1% GP rkview Office Building Limited Partnership 100%	Disregarded Entity
376	100.05			B: 1.1= :
377	4/22/2009	Running Brook Business Trust Col	минова ман, нк. 10070	Disregarded Entity

Count	Filing Date	ENTITIES	Ownership Percentage	TIN
<u>Count</u> 378	rinig Date		ng Brook Business Trust 100%	III
379			bia Mall, Inc. 99% LP; Seventy Columbia Corporate Center, LLC 1% GP	
			abia Mall, Inc. 100%	
380 381	4/16/2009			and Division
			· ·	egarded Entity
382	4/22/2009		Center East Business Trust 100%	egarded Entity
383			Center East Business Trust 100%	
384			Center East Business Trust 100% Center East Business Trust 100%	
385			Center East Business Trust 100%	
386			Remainder, Inc. 100%	
387				
388	4/16/2009		Remainder, Inc. 100% Remainder, Inc. 100%	egarded Entity
389			rd Research And Development Corporation, The 100%	
390				
391			rd Research And Development Corporation, The 100%	
392			rd Research And Development Corporation, The 100%	
393			rd Research And Development Corporation, The 100%	
394			on Land, LLC 100%	
395	4/16/2009	•		egarded Entity
396			ay Overlook II Business Trust 100%	
397			rd Research And Development Corporation, The 100%	
398			rd Research And Development Corporation, The 100%	
399			rd Research And Development Corporation, The 100%	
400			use-Houston, LLC 99% LP; Bridgeland GP, LLC 1% GP	
401			d Research And Development Corporation, The 100%	
402			d Research And Development Corporation, The 100%	
403			rd Research And Development Corporation, The 100%	
404			d Research And Development Corporation, The 100%	
405			d Research And Development Corporation, The 100%	
406			rd Research And Development Corporation, The 100%	
407			rd Research And Development Corporation, The 100%	
408			d Research And Development Corporation, The 100%	
409			d Research And Development Corporation, The 100%	
410			rd Research And Development Corporation, The 100%	
411			d Research And Development Corporation, The 100%	
412	4/16/2009			egarded Entity
413			Remainder, Inc. 100%	
414	4/16/2009	•		egarded Entity
415		•	Remainder, Inc. 100%	
416	4/16/2009			644885
417	4/16/2009			535092
418			Remainder, Inc. 100%	
419	4/16/2009			egarded Entity
420	4/16/2009			egarded Entity
421	4/16/2009			egarded Entity
422	4/16/2009			egarded Entity
423	4/16/2009			egarded Entity
424		·	Remainder, Inc. 100%	
425	4/16/2009			egarded Entity
426	4/16/2009			572109
427	4/16/2009			egarded Entity
428	4/22/2009			egarded Entity
429	4/16/2009			egarded Entity
430	4/16/2009			066769
431	4/16/2009	Howard Hughes Properties, Inc. Rouse C	Company LP, The 100% 52-20	068603
432	4/16/2009			egarded Entity
433	4/16/2009			egarded Entity
434			d Hughes Properties, Inc. 100%	
435		Center Pointe Plaza LLC Centerp	point Management, LLC 50%; Howard Hughes Centerpoint, LLC 50%	
436	4/16/2009	Howard Hughes Properties IV, LLC Howard	d Hughes Properties, Inc. 100% Disreg	egarded Entity
437	4/16/2009	Howard Hughes Properties V, LLC Howard	d Hughes Properties, Inc. 100% Disreg	egarded Entity
438	4/16/2009	MSM Property L.L.C. Howard	d Hughes Properties, Inc. 50%; Mall St. Matthews Company, LLC 49%; Rouse Company Operating Partnership LP, The 1%	502929
439	4/16/2009	Hughes Corporation, The Rouse C		044858
439	4/16/2009			044858 698800
440	4/10/2009	rugues corporation, are rugues	74-06	U708UU

Count	Filing Date	ENTITIES	Ownership Percentage	TIN
441	ruing Date	Clover Acquisitions LLC	Howard Hughes Corporation, The 100%	<u>11N</u>
441 442		H-Tex, Incorporated	Howard Hughes Corporation, The 100%	
442		Hughes Properties, Inc.	Howard Hughes Corporation, The 100%	
443		Red Rock Investment, LLC	Howard Hughes Corporation, The 100%	
445		Rouse Tri-Party TRS, Inc.	Howard Hughes Corporation, The 100%	
445		Tri-Party Non-856 Assets, LLC	Westfield 43.294%; Simon 29.4209%; Rouse Tri-Party TRS, Inc. 27.285%	
447		Rolim Associates	Stichting Pension Funds ABP 50%; Tri-Party Non-856 Assets, LLC 50%	
448		R A Hotel, Inc.	Rolim Associates 100%	
449		R A West, Inc.	Rolim Associates 100%	
450		RA-CFH, LLC	Rolim Associates 100%	
451	4/16/2009	Rouse-Fairwood Development Corporation	Howard Hughes Corporation, The 100%	52-2069217
452	4/16/2009	1450 Center Crossing Drive, LLC	Rouse-Fairwood Development Corporation 100%	Disregarded Entity
453	4/16/2009	1451 Center Crossing Drive, LLC	Rouse-Fairwood Development Corporation 100%	Disregarded Entity
454	4/16/2009	Greengate Mall, Inc.	Rouse-Fairwood Development Corporation 100%	52-0808940
455	-1/10/2009	Rouse Holding Limited Partnership	Rouse-Fairwood Development Corporation 70% GP; Howard Research And Development Corporation, The 30% LP	32 0000340
456		Rouse-Fairwood Development Limited Partnership	Rouse Holding Limited Partnership 54% LP; Rouse-Fairwood Development Corporation 46% GP & LP	
457		Fairwood Commercial Front Foot Benefit Company, LL		
458		Fairwood Front Foot Benefit Company, LLC	Rouse-Fairwood Development Limited Partnership 100%	
459		Fairwood-Four Front-Foot Benefit Company, LLC	Rouse-Fairwood Development Limited Partnership 100%	
460		Fairwood-GPP Front-Foot Benefit Company, LLC	Rouse-Fairwood Development Limited Partnership 100%	
461		Fairwood-Promise Front-Foot Benefit Company, LLC	Rouse-Fairwood Development Limited Partnership 100%	
462		Fairwood-Prospect Front-Foot Benefit Company, LLC	Rouse-Fairwood Development Limited Partnership 100%	
463		Fairwood-Three Front-Foot Benefit Company, LLC	Rouse-Fairwood Development Limited Partnership 100%	
464		Rouse-Abbey, LLC	Rouse-Fairwood Development Corporation 100%	
465		Abbey Acquisition LLC	Westfield 43.2941%; Simon 29.4209%; Rouse-Abbey, LLC 27.285%	
466		Rouse-Wincopin, LLC	Rouse-Fairwood Development Corporation 100%	
467		Summa Corporation	Howard Hughes Corporation, The 100%	
468	4/16/2009	Summerlin Corporation	Howard Hughes Corporation, The 100%	88-0195927
469		THC-HRE, LLC	Howard Hughes Corporation, The 100%	
470		Hex Holding, LLC	THC-HRE, LLC 56.7059%; Howard Hughes Corporation, The 43.2941%	
471		Hexalon Real Estate, Inc.	Hex Holding, LLC 100% Common Stock; 119 Preferred Stockholders	
472		TWC Land Development, LLC	Howard Hughes Corporation, The 100%	
473		TWC Land Development, LP	Howard Hughes Corporation, The 99% LP; TWC Land Development, LLC 1% GP	
474		TWLDC Holdings, LP	MS/TWC Joint Venture (Morgan Stanley) 56.5% LP; TWC Land Development, LP 42.5% GP; MS/TWC, Inc. (Morgan Stanley) 1%	GP
475		TWLDC Holdings GP, LLC	TWLDC Holdings, LP 100%	
476		Woodlands Land Development Co., LP, The	TWLDC Holdings, LP 99%; TWLDC Holdings GP, LLC 1%	
477		Town Center Development Company GP, LLC	Woodlands Land Development Co., LP, The 100%	
478		Town Center Development Company, LP	Woodlands Land Development Co., LP, The 99% LP; Town Center Development Company GP, LLC 1% GP	
479		Woodlands Acquisition, LLC	Woodlands Land Development Co., LP, The 100%	
480		Woodlands Custom Residential Sales, LLC, The	Woodlands Land Development Co., LP, The 100%	
481		Woodlands Custom Sales, LP, The	Woodlands Land Development Co., LP, The 99% LP; Woodlands Custom Residential Sales, LLC, The 1% GP	
482		TWC Operating, LLC	Howard Hughes Corporation, The 100%	
483		TWC Operating, LP	Howard Hughes Corporation, The 99% LP; TWC Operating, LLC 1% GP	
484		Woodlands Operating Company, L.P., The	MS/TWC Joint Venture (Morgan Stanley) 56.5% LP; TWC Operating, LP 42.5% LP; MS/TWC, Inc. (Morgan Stanley) 1% GP	
485		Corporate Housing Partnership	Woodlands Operating Company, L.P., The 99%; WECCR, Inc. 1%	
486		WECCR General Partnership	Woodlands Operating Company, L.P., The 99%; WECCR, Inc. 1%	
487		Woodlands Beverage, Inc., The	WECCR General Partnership 100%	
488		Beverage Operations, Inc.	Woodlands Beverage, Inc., The 100%	
489		WECCR, Inc.	Woodlands Operating Company, L.P., The 100%	
490		Woodlands Brokerage, LLC, The	Woodlands Operating Company, L.P., The 100%	
491		Woodlands Commercial Brokerage Co., LP, The	Woodlands Operating Company, L.P., The 99% LP; Woodlands Brokerage, LLC, The 1% GP	
492		Woodlands Corporation, The	Woodlands Operating Company, L.P., The 100%	
493	4/16/2009	Vista Commons, LLC	Howard Hughes Corporation, The 100%	Disregarded Entity
494		Princeton Land East, LLC	Hughes Corporation, The 100%	- *
495	4/16/2009	Rouse Company BT, LLC, The	Rouse Company LP, The 100%	Disregarded Entity
496	4/16/2009	Rouse Company Operating Partnership LP, The	Rouse Company BT, LLC, The 99.00001% LP; Rouse Company LP, The .99999% GP	Disregarded Entity
497		10450 West Charleston Boulevard, LLC	Rouse Company Operating Partnership LP, The 100%	- *
498	4/16/2009	Arizona Center Parking, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
499	4/16/2009	Austin Mall Limited Partnership	Rouse Company Operating Partnership LP, The 99% LP; Austin Mall, LLC 1% GP	Disregarded Entity
500		Highland Mall Joint Venture, The	CPI-Highland Associates, LP 50% GP; Austin Mall Limited Partnership 48% GP; Austin Mall, LLC 2% GP	- *
501		Highland Mall Limited Partnership	Highland Mall Joint Venture, The 99% LP; Rouse-Highland, LLC 0.5% GP; CPI-Highland Associates, LP 0.5% GP	
502	4/16/2009	Baltimore Center Associates Limited Partnership	Baltimore Center, LLC 25% GP; HRD Remainder, Inc. 25% LP; Rouse Company Operating Partnership LP, The 25% LP; Village of	f Disregarded Entity
502			Cross Keys, LLC, The 25% LP	Discounted Littly

G	Filing D. 4	ENTITIES	Ownership Percentage	TOTAL
Count	Filing Date	Baltimore Center, LLC	Rouse Company Operating Partnership LP, The 100%	<u>TIN</u>
503	4/16/2009	Bayside Marketplace, LLC		Disregarded Entity
504		Baschwood Place Holding, LLC	Rouse Company Operating Partnership LP, The 100% Rouse Company Operating Partnership LP, The 100%	
505	4/16/2009	Beachwood Place Mall, LLC	Beachwood Place Holding, LLC 100%	Disregarded Entity
506	4/16/2009			Disregarded Entity
507		Chesapeake Investors, LLC Rouse Commercial Properties, LLC	Rouse Company Operating Partnership LP, The 100% Chesapeake Investors, LLC 100%	
508		·		
509		Hunt Valley Title Holding Company, LLC	Rouse Commercial Properties, LLC 100% Rouse Commercial Properties, LLC 100%	
510		Rivers Park ABC, LLC Riverspark Associates Limited Partnership	Rouse Commercial Properties, LLC 100% Rouse Commercial Properties, LLC 98% LP; Hunt Valley Title Holding Company, LLC 1% GP; Rouse Commercial Properties	orio IIGIW
511		Kivetspank Associates Entitled Facilities in Page 1997	GP	rues, LLC 1%
512		Triangle Business Center I Limited Partnership	Rouse Commercial Properties, LLC 98% LP; Hunt Valley Title Holding Company, LLC 1% GP; Rouse Commercial Properties	erties, LLC 1%
513		Christiana Holdings I LLC	GP Rouse Company Operating Partnership LP, The 100%	
514		Christiana Acquisition LLC	Christiana Holdings I LLC 50%; Christiana Holdings II, LLC 50%	
515		Christiana Mall LLC	Christiana Acquisition LLC 100%	
516		CMA Access Company, LLC	Christiana Mall LLC 100%	
517	4/16/2009	Collin Creek Anchor Acquisition, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
518	4/16/2009	Collin Creek Mall, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
519	4702007	Columbia Crossing, LLC	Rouse Company Operating Partnership LP, The 100%	Discoulded Linky
520	4/16/2009	Faneuil Hall Marketplace, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
521	4/16/2009	Fashion Place Anchor Acquisition, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
522	4/16/2009	Fashion Place, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
523	4/10/2007	Four OM, LLC	Rouse Company Operating Partnership LP, The 100%	Disteguided Entity
524		Four Owings Mills Corporate Center Land Limited Partnership	Rouse Company Operating Partnership LP, The 99% LP; Four OM, LLC 1% GP	
525		Four OM SPE, LLC	Four Owings Mills Corporate Center Land Limited Partnership 100%	
526		Four State JV HoldCo, LLC	Rouse Company Operating Partnership LP, The 100%	
527		Four State Properties, LLC	JPMorgan & NYSTERS 65%; Rouse Company Operating Partnership LP, The 35%	
528		Park Meadows Mall Holding, LLC	Four State Properties, LLC 100%	
529		Park Meadows Mall, LLC	Park Meadows Mall Holding, LLC 100%	
530		Rouse-Bridgewater Commons, LLC	Four State Properties, LLC 100%	
531		Bridgewater Commons Mall, LLC	Rouse-Bridgewater Commons, LLC 100%	
532		Bridgewater Commons Mall Development, LLC	Bridgewater Commons Mall, LLC 100%	
533		Bridgewater Commons Mall II, LLC	Bridgewater Commons Mall, LLC 100%	
534		Rouse-Towson Town Center, LLC	Four State Properties, LLC 100%	
535		Towson TC, LLC	Rouse-Towson Town Center, LLC 99.5%; TTC SPE, LLC .5%	
536		Rouse-TTC Funding, LLC	Towson TC, LLC 100%	
537		TTC SPE, LLC	Four State Properties, LLC 99%; TTC Member, LLC 1%	
538		Governor's Square Mall, LLC	Rouse Company Operating Partnership LP, The 100%	
539	4/16/2009	Harbor Place Associates Limited Partnership	Rouse Company Operating Partnership LP, The 99% GP; Rouse-Fairwood Development Corporation 1% LP	52-1138763
540	4/16/2009	Harborplace Borrower, LLC	Harbor Place Associates Limited Partnership 100%	Disregarded Entity
541		Harborplace Management Company, LLC	Rouse Company Operating Partnership LP, The 100%	
542	4/16/2009	HMF Properties, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
543	4/16/2009	Hocker Oxmoor Partners, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
544	4/16/2009	Hocker Oxmoor, LLC	Hocker Oxmoor Partners, LLC 100%	Disregarded Entity
545	4/16/2009	Howard Hughes Properties, Limited Partnership	Rouse Company Operating Partnership LP, The 94.423% LP; Howard Hughes Corporation, The 5.577% GP	88-0193933
546	4/16/2009	10000 Covington Cross, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
547	4/16/2009	10190 Covington Cross, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
548	4/16/2009	1120/1140 Town Center Drive, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
549	4/16/2009	1160/1180 Town Center Drive, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
550	4/16/2009	1201-1281 Town Center Drive, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
551	4/16/2009	1251 Center Crossing, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
552	4/16/2009	1551 Hillshire Drive, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
553	4/16/2009	1635 Village Centre Circle, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
554	4/16/2009	1645 Village Center Circle, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
555	4/16/2009	9901-9921 Covington Cross, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
556	4/16/2009	9950-9980 Covington Cross, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
557	4/16/2009	HHP Government Services, Limited Partnership	Howard Hughes Properties, Limited Partnership 99% LP; Summerlin Corporation 1% GP	88-0275387
558		HHPLP JV HoldCo I, LLC	Howard Hughes Properties, Limited Partnership 100%	
559		HHPLP JV HoldCo II, LLC	HHPLP JV HoldCo I, LLC 100%	
560		Lake Meade & Buffalo Partnership	HHPLP JV HoldCo II, LLC 50%; Jim Christensen 50%	
561		Maguire Partners- Playa Vista Area C	JMB 53% GP; Howard Hughes Properties, Limited Partnership 47% LP	
562		Maguire Partners-Playa Vista	JMB 53% GP; Howard Hughes Properties, Limited Partnership 47% LP	
563	4/16/2009	Rouse F.S., LLC	Howard Hughes Properties, Limited Partnership 69.75%; Rouse Company Operating Partnership LP, The 30.18%; HRD R	emainder, Inc. 52-2109886
564	4/16/2009	Fashion Show Mall LLC	0.07% Rouse F.S., LLC 100%	Disregarded Entity
207	10.2007			Discignica Linky

Count	Filing Date	ENTITIES	Ownership Percentage	TIN
565	4/16/2009	Rouse SI Shopping Center, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
566	4/16/2009	Summerlin Centre, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
567		Trails Village Center Co.	Howard Hughes Properties, Limited Partnership 50%; Jim Christensen 50%	
568	4/16/2009	Hulen Mall, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
569		La Cantera Holding, LP	Rouse Company Operating Partnership LP, The 99% LP; La Cantera Holding GP, LLC 1% GP	,
570		La Cantera Retail Limited Partnership	La Cantera Holding, LP 75% GP; USAA Real Estate Company 25% LP	
571	4/16/2009	Mall St. Matthews Company, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
572		Mizner JV HoldCo, LLC	Rouse Company Operating Partnership LP, The 100%	
573		Mizner Park Holdings V, LLC	Henley Holding Company 50%; Mizner JV HoldCo, LLC 50%	
574	4/16/2009	New Orleans Riverwalk Limited Partnership	Rouse Company Operating Partnership LP, The 91% LP; Greengate Mall, Inc. 8% LP; Rouse-New Orleans, LLC 1% GP	52-1381645
575		Northwest JV HoldCo, LLC	Rouse Company Operating Partnership LP, The 100%	
576		Northwest Associates	Northwest JV HoldCo, LLC 99%; Caselmar, LP 1%	
577	4/16/2009	NSMJV, LLC	Rouse Company Operating Partnership LP, The 98.88%; HRD Remainder, Inc. 1.12%	52-1039431
578	4/16/2009	North Star Mall, LLC	NSMIV, LLC 100%	Disregarded Entity
579		O.M. Land Development, LLC	Rouse Company Operating Partnership LP, The 100%	
580		One Owings Mills Corporate Center Associates Limited Partnership	O.M. Land Development, LLC 64% LP; AON 35% LP; One Owings Mills Corporate Center, LLC 1% GP	
581		Two Owings Mills Corporate Center Associates Limited Partnership	O.M. Land Development, LLC 54% LP; AON 45% LP; Two Owings Mills Corporate Center, LLC 1% GP	
582	4/16/2009	Oakwood Shopping Center Limited Partnership	Rouse Company Operating Partnership LP, The 95% LP; Rouse-Oakwood Shopping Center, LLC 5% GP	52-1519385
583		One Owings Mills Corporate Center, LLC One Willow Company, LLC	Rouse Company Operating Partnership LP, The 100% Rouse Company Operating Partnership LP, The 100%	
584	4/16/2009	One Willow Company, LLC. Rouse-Westlake Limited Partnership	One Willow Company, LLC 65% LP; Two Willow Company, LLC 32% LP; HRD Remainder, Inc. 1% LP; Rouse Company Operating	Disregarded Entity
585			Partnership LP, The 1% LP; Rouse-Seattle, LLC 1% GF	g
586		Westlake Center Associates Limited Partnership	Rouse-Westlake Limited Partnership 75% GP & LP; Rouse-Westlake Limited Partnership II 24% LP; Outside Third Parties 1% LP	
587	4/16/2009	Three Willow Company, LLC	One Willow Company, LLC 100%	Disregarded Entity
588	4/16/2009	Owings Mills Limited Partnership	Rouse Company Operating Partnership LP, The 87.5% LP; Rouse Company at Owings Mills, LLC, The 12.5% GP	Disregarded Entity
589	4/16/2009	OM Borrower, LLC	Owings Mills Limited Partnership 100%	Disregarded Entity
590		Paramus Equities, LLC	Rouse Company Operating Partnership LP, The 100%	
591		GGP-Paramus Park Mall, LLC	Paramus Equities, LLC 100%	
592		Paramus Park, LLC	Rouse Company Operating Partnership LP, The 100%	
593		Paramus Park Shopping Center Limited Partnership	Paramus Park, LLC 99.50% LP; GGP-Paramus Park Mall, LLC .50% GP	
594	4/16/2009	Pioneer Office Limited Partnership	Rouse Company Operating Partnership LP, The 98.999505% LP; Rouse-Portland, LLC 1% GP; Rouse-Fairwood Development Corporation 0.000495% LP	52-1534181
595	4/16/2009	Pioneer Place Limited Partnership	Rouse Company Operating Partnership LP, The 98.999505% LP; Rouse-Portland, LLC 1% GP; Rouse-Fairwood Development Corporation 0.000495% LP	52-1534180
596		Princeton Land, LLC	Rouse Company Operating Partnership LP, The 100%	
597	4/16/2009	Providence Place Holdings, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
598	4/16/2009	Rouse Providence LLC	Providence Place Holdings, LLC 100%	Disregarded Entity
599	4/16/2009	Rouse Company at Owings Mills, LLC, The	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
600	4/16/2009	Rouse Company of Florida, LLC, The	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
601		Merrick Park Holding, LLC Merrick Park LLC	Rouse Company of Florida, LLC, The 100%	
602		Merrick Park LLC Merrick Park Parking LLC	JPMorgan & Cigna 60%; Merrick Park Holding, LLC 40% JPMorgan & Cigna 60%; Rouse Company of Florida, LLC, The 40%	
603		Rouse-Orlando, LLC	Rouse Company of Florida, LLC, The 100%	
604 605	4/16/2009	Rouse Company of Georgia, LLC, The	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
606		Perimeter Mall Venture, LLC	JPMorgan & NYSTERS 50%; Rouse Company of Georgia, LLC, The 50%	
607		Perimeter Mall, LLC	Perimeter Mall Venture, LLC 100%	
608	4/16/2009	Rouse Company of Louisiana, LLC, The	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
609	4/16/2009	Rouse-New Orleans, LLC	Rouse Company of Louisiana, LLC, The 100%	Disregarded Entity
610	4/16/2009	New Orleans Riverwalk Associates	New Orleans Riverwalk Limited Partnership 50%; Rouse-New Orleans, LLC 50%	52-1490856
611	4/16/2009	Rouse Company of Michigan, LLC, The	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
612	4/16/2009	Rouse Southland, LLC	Rouse Company of Michigan, LLC, The 100%	Disregarded Entity
613	4/16/2009	Southland Center Holding, LLC	Rouse Southland, LLC 100%	Disregarded Entity
614	4/16/2009	Southland Center, LLC	Southland Center Holding, LLC 100%	Disregarded Entity
615	4/16/2009	Rouse Company of Minnesota, LLC, The	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
616	4/16/2009	Rouse Ridgedale Holding, LLC	Rouse Company of Minnesota, LLC, The 100%	Disregarded Entity
617	4/16/2009	Rouse Ridgedale, LLC	Rouse Ridgedale Holding, LLC 100%	Disregarded Entity
618	4/16/2009	Ridgedale Center, LLC	Rouse Ridgedale, LLC 100%	Disregarded Entity
619	4/16/2009	Rouse Company of Ohio, LLC, The	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
620		Beachwood Place, LLC	Rouse Company of Ohio, LLC, The 100%	
621	4/16/2009	Franklin Park Mall Company, LLC	Rouse Company of Ohio, LLC, The 100%	Disregarded Entity
622	4/16/2009	Franklin Park Mall, LLC	Franklin Park Mall Company, LLC 56.94%; Three Willow Company, LLC 27.93%; Two Willow Company, LLC 13.97%; Willowbroo II. LLC 1.16%	ok 51-0341736
623	4/16/2009	TRC Willow, LLC	Franklin Park Mall, LLC 100%	Disregarded Entity
624	4/16/2009	Weeping Willow RNA, LLC	Franklin Park Mall, LLC 100%	Disregarded Entity
625	4/16/2009	Willowbrook Mall, LLC	Weeping Willow RNA, LLC 62.50%; TRC Willow, LLC 36.50%; Willow SPE, LLC 1%	Disregarded Entity
				- *

Gt	Filing Date	ENTITIES	Ownership Percentage	TIN
Count 626		Willow SPE, LLC	Franklin Park Mall, LLC 100%	
627	4/16/2009	Rouse Company of Texas, LLC, The	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
	4/16/2000	Austin Mall, LLC	Rouse Company of Texas, LLC, The 100%	Discounded Freiter
628 629	4/16/2009	La Cantera Holding GP, LLC	Rouse Company of Texas, LLC, The 100%	Disregarded Entity
630		La Cantera Specialty Retail, LP	La Cantera Holding GP, LLC 75% GP; USAA Real Estate Company 25% LP	
631		Rouse-Highland, LLC	Rouse Company of Texas, LLC, The 100%	
632		Rouse Company of Washington, LLC, The	Rouse Company Operating Partnership LP, The 100%	
633		Rouse-Seattle, LLC	Rouse Company of Washington, LLC, The 100%	
634		Rouse Company Protective Trust, Inc., The	Rouse Company Operating Partnership LP, The 100%	
635		Rouse Investing Company, LLC	Rouse Company Operating Partnership LP, The 100%	
636		Rouse Oakbrook, LLC	Rouse Company Operating Partnership LP, The 100%	
637		UC Oakbrook Genpar, LLC	Industrial Mall Investors, LLC (CALPERS) 50%; Rouse Oakbrook, LLC 50%	
638	4/16/2009	Rouse Office Management of Arizona, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
639		Rouse Tri-Party Miscellaneous, LLC	Rouse Company Operating Partnership LP, The 100%	,
640		Tri-Party Miscellaneous, LLC	Westfield 43.29%; Simon 29.42%; Rouse Tri-Party Miscellaneous, LLC 27.29%	
641	4/16/2009	Rouse-Arizona Center, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
642		Rouse-Mizner Park, LLC	Rouse Company Operating Partnership LP, The 100%	
643		Mizner Park Venture, LLC	Henley Holding Company 50%; Rouse-Mizner Park, LLC 50%	
644		Crocker Mizner Park III, Ltd.	Mizner Park Venture, LLC 99% GP; Mizner Park Holdings III, LLC 1% LP	
645		Crocker Mizner Park IV, Ltd.	Mizner Park Venture, LLC 99% LP; Mizner Park Holdings IV, LLC 1% GP	
646		Mizner Park Holdings I, LLC	Mizner Park Venture, LLC 100%	
647		Crocker Downtown Development Associates	Mizner Park Holdings I, LLC 50%; Mizner Park Holdings II, LLC 50%	
648		Mizner Park Holdings II, LLC	Mizner Park Venture, LLC 100%	
649		Mizner Park Holdings III, LLC	Mizner Park Venture, LLC 100%	
650		Mizner Park Holdings IV, LLC	Mizner Park Venture, LLC 100%	
651	4/16/2009	Rouse-Oakwood Shopping Center, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
652	4/16/2009	Rouse-Phoenix Cinema, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
653	4/16/2009	Rouse-Phoenix Corporate Center Limited Partnership	Rouse Company Operating Partnership LP, The 95% LP; Rouse Office Management of Arizona, LLC 5% GP	Disregarded Entity
654	4/16/2009	Rouse-Phoenix Development Company, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
655	4/16/2009	Rouse-Phoenix Theatre Limited Partnership	Rouse Company Operating Partnership LP, The 99% LP; Rouse-Phoenix Cinema, LLC 1% GP	Disregarded Entity
656	4/16/2009	Rouse-Portland, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
657		Rouse-Urban Acquisition, LLC	Rouse Company Operating Partnership LP, The 100%	
658		Head Acquisition, LP	Westfield 54.232% GP & LP; Simon 27.5533% GP & LP; Rouse-Urban Acquisition, LLC 16.6267% LP; Hexalon Real Estate, Inc. – structure shown under THHC 1.4205% LP; Rouse-Urban, LLC 0.1676% GP	
659		Ropro TRS, Inc.	Head Acquisition, LP 100%	
660		Urban Shopping Centers, LP	Head Acquisition, LP 94.4398% GP; Class A & C Limited Partners 5.5602% LP	
661		Oak Brook Urban Venture, L.P.	Urban Shopping Centers, LP 50.01% LP; Industrial Mall Investors, LLC (CALPERS) 48.99% LP; UC Oakbrook Genpar, LLC 1% GF	•
662		Oakbrook Facilities Corporation	Oak Brook Urban Venture, L.P. 100%	
663		Oakbrook Shopping Center, LLC	Oak Brook Urban Venture, L.P. 100%	
664		Southpoint Land, LLC	Urban Shopping Centers, LP 100%	
665		Southpoint Mall, LLC	Urban Shopping Centers, LP 100%	
666		Water Tower Joint Venture	Urban Shopping Centers, LP 55%; 835 Michigan, LP (Lucent & RREEF) 45%	
667		Water Tower LLC	Water Tower Joint Venture 100%	
668		Rouse-Urban, LLC	Rouse Company Operating Partnership LP, The 100%	
669		Salem Mall, LLC	Rouse Company Operating Partnership LP, The 100%	
670		Rouse-Westlake Limited Partnership II	Beachwood Place, LLC 49.5% LP; Salem Mall, LLC 49.5% LP; Rouse-Seattle, LLC 1% GP	
671	4/16/2009	Seaport Marketplace Theatre, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
672	4/16/2009	Seaport Marketplace, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
673	4/16/2009	South Street Seaport Limited Partnership	Rouse Company Operating Partnership LP, The 95% LP; Seaport Marketplace, LLC 5% GP	Disregarded Entity
674		Terrapin Acquisition, LLC	Rouse Company Operating Partnership LP, The 100%	
675		Three OM, LLC	Rouse Company Operating Partnership LP, The 100%	
676		Three Owings Mills Corporate Center Land Limited Partnership	Rouse Company Operating Partnership LP, The 99% LP; Three OM, LLC 1% GP	
677		Three OM SPE, LLC	Three Owings Mills Corporate Center Land Limited Partnership 100%	
678		TTC Member, LLC TWC Commercial Properties, LLC	Rouse Company Operating Partnership LP, The 100%	
679		·	Rouse Company Operating Partnership LP, The 100%	
680		TWC Commercial Properties, LP TWCPC Holdings, LP.	Rouse Company Operating Partnership LP, The 99% LP; TWC Commercial Properties, LLC 1% GP MS/TWC Joint Venture (Morgan Stanley) 56.5% LP; TWC Commercial Properties, LP 42.5% GP; MS/TWC, Inc. (Morgan Stanley)	194
681			GP	1 70
682		TWCPC Holdings GP, LLC	TWCPC Holdings, L.P. 100%	
683		Woodlands Commercial Properties Company, LP, The	TWCPC Holdings, L.P. 99% LP; TWCPC Holdings GP, LLC 1% GP	
684	4/16/2009	Two Arizona Center, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
685		Two Owings Mills Corporate Center, LLC	Rouse Company Operating Partnership LP, The 100%	
686	4/16/2009	Two Willow Company, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
687	4/16/2009	Village of Cross Keys, LLC, The	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity

General Growth Properties Entity Matrix

Count	Filing Date	ENTITIES	Ownership Percentage	TIN
688		Cross Keys Village Square Condominium, Inc.	Village of Cross Keys, LLC, The 67%; CapStar 33%	
689	4/22/2009	Mondawmin Business Trust	Village of Cross Keys, LLC, The 82.34%; Northwest Associates 17.66%	26-1382758
690		Mondawmin Borrower, LLC	Mondawmin Business Trust 100%	
691	4/16/2009	VCK Business Trust	Village of Cross Keys, LLC, The 100%	Disregarded Entity
692	4/16/2009	Woodbridge Center Property, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
693		Woodlands Office Equities-95, Ltd.	Rouse Company Operating Partnership LP, The 75% LP; Woodlands Commercial Properties Company, LP, The 25% GP	
694		Summerlin Hospital Medical Center, L.P.	United Health 93.2 GP; Rouse Company LP, The 6.8% LP	
695	4/16/2009	TRC Co-Issuer, Inc.	Rouse Company LP, The 100%	20-5160460
696	4/16/2009	Rouse LLC	GGP Limited Partnership 100%	Disregarded Entity
697	4/16/2009	Sooner Fashion Mall L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
698	4/16/2009	Southlake Mall L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
699	4/16/2009	St. Cloud Land L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
700	4/16/2009	St. Cloud Mall Holding L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
701	4/16/2009	St. Cloud Mall L.L.C.	St. Cloud Mall Holding L.L.C. 100%	Disregarded Entity
702	4/16/2009	Town East Mall, LLC	GGP Limited Partnership 100%	Disregarded Entity
703		TRS JV HoldCo, LLC	GGP Limited Partnership 100%	
704		GGP-TRS L.L.C.	Teachers' Retirement System of the State of Illinois 50%; TRS JV HoldCo, LLC 50%	
705		Clackamas Mall L.L.C.	GGP-TRS L.L.C. 100%	
706		Florence Mall L.L.C.	GGP-TRS L.L.C. 100%	
707		GGP-TRS Services, Inc.	GGP-TRS L.L.C. 100%	
708		GGP-Tyler Mall L.L.C.	GGP-TRS L.L.C. 100%	
709		Kenwood Mall Holding, LLC	GGP-TRS L.L.C. 100%	
710		Kenwood Mall L.L.C.	Kenwood Mall Holding, LLC 100%	
711		Silver City Galleria L.L.C.	GGP-TRS L.L.C. 100%	
712		Tyler Mall Limited Partnership	GGP-TRS L.L.C. 99.5% LP; GGP-Tyler Mall L.L.C5% GP	
713		WV SUB, LLC	GGP-TRS L.L.C. 100%	
714	4/16/2009	Tucson Anchor Acquisition, LLC	GGP Limited Partnership 100%	Disregarded Entity
715	4/16/2009	Vista Ridge Mall, LLC	GGP Limited Partnership 100%	Disregarded Entity
716		West Oaks Anchor Acquisition, LLC	GGP Limited Partnership 100%	
717		West Oaks Mail Trust Westwood Land L.L.C.	GGP Limited Partnership 100%	
718			GGP Limited Partnership 100%	
719	4/16/2009	Westwood Mail, LLC	GGP Limited Partnership 100%	Disregarded Entity
720	4/22/2009	GGP-Gateway Mall, Inc. GGP-Lakeview Square, Inc.	General Growth Properties, Inc. 100% General Growth Properties, Inc. 100%	Disregarded Entity
721	4/16/2009	GGP-Lansing Mall, Inc.	General Growth Properties, Inc. 100% General Growth Properties, Inc. 100%	Disregarded Entity
722	4/16/2009	GGP-Lansing wan, inc. GGP-Mall of Louisiana, Inc.	General Growth Properties, Inc. 100% General Growth Properties, Inc. 100%	Disregarded Entity
723	4/22/2009	Mall of Louisiana Holding, Inc.	GGP-Mall of Louisiana, Inc. 100%	Disregarded Entity
724 725	4/16/2009	GGP-South Shore Partners, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
725 726	4/16/2009 4/22/2009	Grand Traverse Mall Holding, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
726	4/22/2009	Grandville Mall II. Inc.	General Growth Properties, Inc. 100%	Disregarded Entity Disregarded Entity
727	4/16/2009	Grandville Mall. Inc.	Grandville Mall II, Inc. 100%	Disregarded Entity
729	4/22/2009	Greenwood Mall. Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
730	4/22/2009	Kalamazoo Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
731	4/16/2009	Knollwood Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
732	4/16/2009	Mall St. Vincent, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
733	4/16/2009	MSAB Holdings, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
734	2012007	Oklahoma Mall, Inc.	General Growth Properties, Inc. 100%	Distoguided Linky
735	4/16/2009	Park Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
736	4/16/2009	Tracy Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
737	4/16/2009	Valley Hills Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
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UNITED STATES BANKRUPTCY COURT

Southland Mall, L.P. Case Number: 09-11992

Exhibit B-22

Patents, copyrights, and other intellectual property

<u>Type</u>	Patent/Trademark Name or Title	Application/Registration	<u>Status</u>
DOMAIN NAME	SOUTHLANDMALL.COM	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: N/A	REGISTERED
DOMAIN NAME	VISITSOUTHLANDMALL.COM	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: N/A	REGISTERED

LID: 37

Southland Mall, L.P.
Case Number: 09-11992

Exhibit B-28

Office equipment, furnishings, and supplies.

Category	Location	Net Book Value
OFFICE FURNITURE & EQUIPMENT, COMPUTERS	HAYWARD, CA 94545	\$6,367
G. M. N.	Total:	\$6,367

Specific Notes

Southland Mall, L.P. **Case Number: 09-11992**

Exhibit B-29

Machinery, fixtures, equipment, and supplies used in business.

Category	Location	Net Book Value
FURNITURE. FIXTURES, EQUIPMENT, OTHER	HAYWARD, CA 94545	\$124,325
Specific Notes	Total:	\$124,325

<u>Southland Mal</u>	<u>l, L.P.</u>
Case Number:	09-11992

Exhibit B-35a

Other personal property of any kind not already listed.

Type of Cash & Location	Net Book Value
PREPAID EXPENSES & OTHER ASSETS	\$47,172
	\$47,172

The amounts set forth above represent the balance of prepaid insurance, prepaid real estate tax, prepaid development allowance, and other assets.

Southland Mall, L.P. Case Number: 09-11992

Exhibit B-35b

Accounts Payable Debit Balances

<u>Name</u>	Address	City, State & Zip	Net Book Value
SPA TO GO	5861 S. KYRENE ROAD, STE. 19	TEMPE, AZ 85283	\$300
			\$300

The amounts set forth above represent pre-petition debits for the indicated parties that potentially may be applied against the accounts payable for those parties identified on Schedule F.

Southland Mall, L.P. Case Number: 09-11992

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than on of these three columns.) Report the total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D. DATE CLAIM WAS INCURRED, AMOUNT OF UNSECURED CLAIM WITHOUT PORTION, IF NATURE OF LIEN, AND NOTES CREDITOR'S NAME AND DESCRIPTION AND MARKET DEDUCTING ANY VALUE OF PROPERTY SUBJECT TO MAILING ADDRESS VALUE OF INCLUDING ZIP CODE **CODEBTOR** LIEN C U DCOLLATERAL Creditors Holding Secured Claims -\$81,701,343 See Exhibit D-1 immediately \$0 following Schedule D Secured Debt **V V V** See Exhibit D-2 immediately Mechanics Liens \$102,517 \$0 following Exhibit D-1 See Exhibit D-3 immediately Secured Tax Claims and Related Claims **V V** \$0 following Exhibit D-2

 $\underline{4}$ continuation sheets attached **Total** \$81,803,860 \$0

Southland Mall, L.P. Case Number: 09-11992

SPECIFIC NOTES REGARDING SCHEDULE D

Creditors Holding Secured Claims

Amounts listed herein are as of the Petition Date.

Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the extent, validity, priority, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercreditor or intercompany agreement) related to such creditor's claim. The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Certain of the Debtors' agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financing agreements. No attempt has been made to identify such agreements for purposes of Schedule D. However, the Debtors reserve all of their rights to amend Schedule D in the future to the extent the Debtors determine that any claims associated with such agreements are properly reported on Schedule D.

Some of the Debtors' creditors may have filed mechanic's or materialman's liens following the commencement of the Debtors' chapter 11 cases. Some liens may, by virtue of section 546(b) of the Bankruptcy Code and applicable law, relate back to the period prior to the Petition Date. Any such liens that have been filed after the Petition Date may not be listed on Schedule D.

To the extent that any landlords, real property and personal property lessors, utility companies, or other creditors hold a security deposit from any of the Debtors and to the extent that such deposits constitute secured claims, such deposits are not listed on Schedule D, except as specifically stated herein.

Southland Mall, L.P.
Case Number: 09-11992

Exhibit: D-1

Creditors Holding Secured Claims - Secured Debt

Schedule ID	Servicer Name	<u>Address</u>	<u>Description</u>	<u>C</u> <u>U</u> <u>D</u>	Claim <u>Amount</u>
92 -D-1-3420	WACHOVIA SECURITIES	201 SOUTH COLLEGE STREET, NC1075 9TH FLOOR;	SECURED DEBT - SOUTHLAND MALL, L.P.		\$81,701,343
		CHARLOTTE, NC 28244-1075	L.I		
	mom			_	
	TOTAL:				\$81,701,343

1

Southland Mall, L.P.

Case Number: 09-11992

Exhibit D-2 Mechanics Liens

Schedule ID	<u>Name</u>	Address	City, State Zip	<u>Description</u>	<u>C</u> <u>U</u> <u>D</u>	Claim <u>Amount</u>
92 -D-2-2785	JH BRYANT	11275 SUNRISE GOLD CIRCLE	RANCHO CORDOVA, CA 95742	MECHANICS LIENS		\$28,350
92 -D-2-2786	KEVIN SMITH DBA TELESOURCE	2405 BEECHWOOD AVE	SAN JOSE, CA 95128	MECHANICS LIENS		\$5,300
92 -D-2-2787	LVI ENVIRONMENTAL	ROBERT BACHMAN 19100 VON KARMAN AVE SUITE 380	IRVINE, CA 92612	MECHANICS LIENS		\$25,728
92 -D-2-2788	TARC CONSTRUCITON	JOSEPH W MCCARTHY 400 REED STREET	SANTA CLARA, CA 95050	MECHANICS LIENS		\$23,547
92 -D-2-2789	THE GRID CONNECTION	4250 GEM AVE	CASTRO VALLEY, CA 94546	MECHANICS LIENS		\$13,750
92 -D-2-2790	WALNUT INVESTMENT CO. DBA ACCOUSTICAL MATERIEAL SERVICES	4711 MITCHELL STREET	NORTH LAS VEGAS, NV 89081	MECHANICS LIENS	V V	\$5,843

\$102,517

Southland Mall, L.P.

Case Number: 09-11992

Exhibit D-3

Secured Tax Claims and Related Claims

						Cl	aim
Schedule I	D Mall Name	<u>Name</u>	<u>Address</u>	City, State & Zip	Description	C U D Amo	<u>unt</u>
92 -D-3-2142	SOUTHLAND MALL (CA)	TAX COLLECTOR, ALAMEDA COUNTY	1221 OAK STREET [DONALD R. WHITE]	OAKLAND, CA 94612-4286	PROPERTY TAX		\$0
-							

\$0

Specific Notes

This schedule includes secured tax claims and may include Special Improvement District Bonds ("SID Bonds"). The Debtors reserve their rights with respect to classification of any SIDs on this schedule.

Southland Mall, L.P. Case Number: 09-11992

of such debtor's business.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H,""W,""J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the

claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)
Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.
Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section $507(a)(2)$.
Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$4,650* per person earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(3).
Contribution to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).
Certain farmers and fisherman
Claims of certain farmers and fisherman, up to \$4,650* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(5).
☐ Deposits by individuals
Claims of individuals up to \$1,950* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(6).
Alimony, Maintenance, or Support
Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. Section 507(a)(7).
▼ Taxes and Certain Other Debts Owed to Government Units
Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).
Commitments to Maintain the capital of an Insured Depository Institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).
Administrative Expense Claims
Claims for the value of any goods received by the debtor within 20 days before the Petition Date in which the goods have been sold to the debtor in the ordinary course

4 continuation sheets attached

Southland Mall, L.P. Case Number: 09-11992

SPECIFIC NOTES REGARDING SCHEDULE E

Creditors Holding Unsecured Priority Claims

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority status of any claim on any basis at any time.

As noted in the Global Notes, the Bankruptcy Court entered orders granting authority to the Debtors to pay certain prepetition employee wage and other obligations in the ordinary course (the "Employee Wage Order"). Pursuant to the Employee Wage Order, the Debtors believe that, other than claims of certain former and current employees for vacation, personal, and/or severance pay, any priority employee claims for prepetition amounts have been or will be satisfied, and such satisfied amounts are therefore not listed on Schedule E. Any exceptions to that will be listed on Schedule E. Other non priority employee claims against the Debtors for prepetition amounts that have not been paid as of the time that the Schedules and Statements were prepared are included on Schedule F.

Southland Mall, L.P. Case Number: 09-11992

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQU I DATED	DISPUTED	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
See Exhibit E-1 immediately following Schedule E		Priority Claims - Sales and Use Tax Liabilities	V	V		\$0	\$0
See Exhibit E-2 immediately following Exhibit E-1		Priority Claims - Franchise Tax/Business License Fee/Other Liabilities	V	V		\$0	\$0

Total

Specific Notes

Southland Mall, L.P.

Case Number: 09-11992

Exhibit E-1

Priority Claims - Sales and Use Tax Liabilities

Schedule ID	<u>Name</u>	Address	City, State & Zip	Property Name	Total Claim C U D Amount
92 -E-1-3314	STATE BOARD OF EQUALIZATION	P.O. BOX 942879	SACRAMENTO, CA 94279	SALES AND USE	✓ ✓ □ \$0
				TOTAL:	\$0

Southland Mall, L.P.

Case Number: 09-11992

Exhibit E-2

Priority Claims - Income/Franchise Tax/Business License Fee Liabilities

Schedule ID	<u>Name</u>	<u>Address</u>	City, State & Zip	<u>Description</u>	<u>C U D</u>	Total Claim <u>Amount</u>
92 -E-3-21850	CITY OF HAYWARD	REVENUE DIVISION, 777 B STREET	7 HAYWARD, CA 94541	BUSINESS LICENSE		\$0
92 -E-3-21851	DELAWARE - SECRETARY OF STATE	401 FEDERAL STATE TOWNSEND BUILDING	DOVER, DE 19901	FRANCHISE TAX	V V	\$0
92 -E-3-12932	FRANCHISE TAX BOARD	P.O. BOX 942857	SACRAMENTO, CA 94257	FRANCHISE TAX	V V	\$0
92 -E-3-12931	INTERNAL REVENUE SERVICE		OGDEN, UT 84201-0011	INCOME TAX	V V	\$0
	TOTAL:				_	<u> </u>

TOTAL:

Specific Notes

Southland Mall, L.P. Case Number: 09-11992

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C U D	TOTAL AMOUNT OF CLAIMS
See Exhibit F-1 immediately following Schedule F		Accounts Payable		\$385,610
See Exhibit F-2 immediately following Exhibit F-1		Litigation		Unliquidated
See Exhibit F-3 immediately following Exhibit F-2		Tenant Obligations		\$5,349

6 total continuation sheets attached

Total

\$390,959

Southland Mall, L.P.
Case Number: 09-11992

SPECIFIC NOTES REGARDING SCHEDULE F

Creditors Holding Unsecured Nonpriority Claims

Amounts listed herein are as of the Petition Date.

The Debtors have used reasonable best efforts to list all general unsecured claims against the Debtors on Schedule F based upon the Debtors' existing financial books and records.

Schedule F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' financial books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Although commercially reasonable efforts have been made to identify the date of incurrence of each claim, determining the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule F.

Schedule F contains information regarding potential and pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is contained in the Schedule for that Debtor.

Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule F does not include any potential rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected.

Except in certain limited circumstances, the Debtor has not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule F. Such guaranties are, instead, listed on Schedule G.

The claims of individual creditors for, among other things, goods, services, or taxes listed on the Debtors' books and records may not reflect credits or allowances due from such creditors. The Debtors reserve all of their rights in respect of such credits or allowances. The dollar amounts listed also may be exclusive of contingent or unliquidated amounts.

Southland Mall, L.P. Case Number: 09-11992

Exhibit F-1 Accounts Payable

Schedule ID	Creditor Name	Address	City, State & Zip	<u>C</u> <u>U</u> <u>D</u>	Total Claim
92 -F-2-19088	AAA FIRE PROTECTION SERVICES	P.O. BOX 3626	HAYWARD, CA 94540		\$2,775
92 -F-2-13059	ADT SECURITY SERVICES, INC.	P.O. BOX 371956	PITTSBURGH, PA 15250-7956		\$624
92 -F-2-13235	ALAMEDA ELECTRICAL DISTRIBUTORS INC	P.O. BOX 4138	HAYWARD, CA 94540		\$728
92 -F-2-18091	ALHAMBRA	P.O. BOX 515326	LOS ANGELES, CA 90051-6626		\$429
92 -F-2-13249	ALHAMBRA AND SIERRA SPRINGS	P.O. BOX 660579	DALLAS, TX 75266-0579		\$211
92 -F-2-20836	ALPHA SIGNS INC	8565 23RD AVE	SACRAMENTO, CA 95826		\$1,508
92 -F-2-13475	ANDREWS INTERNATIONAL SECURITY	FILE 51018	LOS ANGELES, CA 90074-1018		\$130,106
92 -F-2-18824	ARKADIN (P-CARD ONLY)	P.O. BOX 684	BUFFALO, NY 14240-0684		\$26
92 -F-2-19864	AUTOMOTIVE RENTALS, INC. (P-CARD ONLY)	P.O. BOX 8500-4375 ATTN: MARQUES WILLIAMS	PHILADELPHIA, PA 19178-4375	V V	\$934
92 -F-2-18137	BEELINE GLASS CO. INC.	24689 MISSION BLVD	HAYWARD, CA 94544-1635		\$761
92 -F-2-13695	BPS REPROGRAPHIC SERVICES	DEPT 33171 P.O. BOX 39000	SAN FRANCISCO, CA 94139-3171		\$886
92 -F-2-20525	BURR PLUMBING AND PUMPING INC	1645 ALMADEN RD	SAN JOSE, CA 95125		\$940
92 -F-2-13960	CD COMMUNICATION SERVICES	13 CORPORATE PLAZA, SUITE 120	NEWPORT BEACH, CA 92660		\$938
92 -F-2-14040	CHECKPOINT SYSTEMS INC	NW 8990 PO BOX 1450	MINNEAPOLIS, MN 55485-8990		\$4,120
92 -F-2-14063	CINTAS CORPORATION (P-CARD ONLY)	P.O. BOX 625737	CINCINNATI, OH 45262		\$680
92 -F-2-14090	CLARK PEST CONTROL	P.O. BOX 1480 (ACCOUNTING OFFICE)	LODI, CA 95241-1480		\$1,417
92 -F-2-14125	CLP RESOURCES, INC.	FILE #1883 P.O. BOX 6000	SAN FRANCISCO, CA 94160		\$15,087
92 -F-2-19165	CONSTRUCTIVE BUILDING SERVICES INC	DBA CUMMINGS CONSTRUCTION 3937 39TH AVENUE	OAKLAND, CA 94619-2201		\$6,837
92 -F-2-18904	DELTA WIRELESS & NETWORK SOLUTIONS	1700 W FREMONT STREET	STOCKTON, CA 95203		\$988
92 -F-2-17607	DMV RENEWAL	P.O. BOX 942894	SACRAMENTO, CA 94294-0894		\$263
92 -F-2-14345	DMX MUSIC	P.O. BOX 660557	DALLAS, TX 75266-0557		\$255

Southland Mall, L.P. Case Number: 09-11992

Exhibit F-1 Accounts Payable

Schedule ID 92 -F-2-14386	<u>Creditor Name</u> DREAMSCAPE	Address 5030 PEACH AVE.	<u>City, State & Zip</u> MANTECA, CA 95337	<u>C</u> <u>U</u> <u>D</u>	Total Claim \$26,340
92 -F-2-14420	ECOLAB	PO BOX 100512	PASADENA, CA 91189-0512		\$763
92 -F-2-19742	FOOTHILL LOCKSMITHS INC.	595 E. LEWELLING BLVD.	HAYWARD, CA 94541-1101		\$33
92 -F-2-18352	FREED & ASSOCIATES	PROFESSIONAL OFFICE BUILDING 283 SECOND ST PIKE-STE 130	SOUTHAMPTON, PA 18966		\$600
92 -F-2-17678	GLASS SCRATCH REMOVERS	21538 TANGLEWOOD DR.	CASTRO VALLEY, CA 94546-6844		\$1,159
92 -F-2-14710	GRAINGER INC (P-CARD ONLY)	100 GRAINGER PARKWAY	LAKE FOREST, IL 60045	V V	\$296
92 -F-2-17701	HARBOR FREIGHT TOOLS (P-CARD ONLY)	P.O. BOX 6010 3491 MISSION OAKS BLVD	CAMARILLO, CA 93012		\$19
92 -F-2-14779	HASLER FINANCIAL SERVICES LLC	PO BOX 45850	SAN FRANCISCO, CA 94145		\$338
92 -F-2-14075	HAYWARD WATER SYSTEM	P.O. BOX 515147	LOS ANGELES, CA 90051-5147		\$56,213
92 -F-2-14843	HOME DEPOT	2455 PACES FERRY RD NW	ATLANTA, GA 30339-4024		\$263
92 -F-2-20856	INDUSTRIAL CHEM LABS AND SERVICES INC	55 G BROOK AVE	DEER PARK, NY 11729		\$150
92 -F-2-15259	KONE, INC.	P.O. BOX 429	MOLINE, IL 61266-0429		\$7,504
92 -F-2-15429	MALL MARKETING MEDIA, LLC	209 E. GORDON AVE.	LAYTON, UT 84041		\$202
92 -F-2-15521	MILLARD MALL SERVICES, INC.	35075 EAGLE WAY	CHICAGO, IL 60678		\$93,590
92 -F-2-15747	NICK'S CUSTOM GOLF CARS	3190 PARK RD	BENICIA, CA 94510		\$459
92 -F-2-15801	OFFICEMAX (P-CARD ONLY)	PO BOX 79515	CITY OF INDUSTRY, CA 91716- 9515		\$347
92 -F-2-15894	PACIFIC GAS & ELECTRIC CO.	P.O. BOX 997300 [PAYMENT PROCESSING CTR]	SACRAMENTO, CA 95899-7300		\$1,079
92 -F-2-16179	REGENCY LIGHTING (P-CARD ONLY)	23661 NETWORK PLACE	CHICAGO, IL 60673	V V	\$446
92 -F-2-19382	SIGN ZONE	5924 NEW PARK MALL RD	NEWARK, CA 94560		\$130
92 -F-2-17940	SWRCB FEES	SWRCB ACCOUNTING OFFICE ATTN: AFRS	SACRAMENTO, CA 95812-1888		\$346

Southland Mall, L.P. Case Number: 09-11992

Exhibit F-1 Accounts Payable

Schedule ID 92 -F-2-20800	Creditor Name TROYER'S DOOR CONTROL, INC	Address 310 SHAW ROAD UNIT F	<u>City, State & Zip</u> SO. SAN FRANCISCO, CA 94080	$\begin{array}{c c} \underline{\mathbf{C}} & \underline{\mathbf{U}} & \underline{\mathbf{D}} & \underline{\mathbf{I}} \\ \hline \end{array}$	Γotal Claim \$1,752
92 -F-2-16934	U.S. POSTAL SERVICE/ASCOM HASLER	P.O. BOX 7247-0217 [CMRS-TMS]	PHILADELPHIA, PA 19170-0217		\$500
92 -F-2-16947	UNITED RENTALS	P.O. BOX 79337	CITY OF INDUSTRY, CA 91716- 9337	V V	\$2,662
92 -F-2-18024	UNIVERSAL SPECIALTIES, INC.	2821 FABER ST.	UNION CITY, CA 94587		\$662
92 -F-2-16980	UPS	55 GLENLAKE PKWY NE	ATLANTA, GA 30328	V V	\$52
92 -F-2-17160	VALLEY SWEEP	1056 FISHBACK ROAD	MANTECA, CA 95337		\$12,197
92 -F-2-17298	VORTEX	3198-M AIRPORT LOOP	COSTA MESA, CA 92626		\$4,301
92 -F-2-18764	VORTEX INDUSTRIES INC	FILE 1095 1801 W. OLYMPIC BLVD.	PASADENA, CA 91199-1095		\$1,785
92 -F-2-17429	XEROX CORPORATION	P.O. BOX 802618	CHICAGO, IL 60680-2618		\$913

\$385,610

Southland Mall, L.P. Case Number: 09-11992

Exhibit F-2 Litigation

Schedule ID Creditor Name	<u>Address</u>	City, State, Zip	<u>C</u> <u>U</u> <u>D</u>	<u>Amount</u>
92 -F-4-12741 J.H. BRYANT JR., INC.	C/O MANDY ZHANG , 1880 CENTURY PARK EAST	LOS ANGELES, CA 90067	V V UNL	IQUIDATED
TOTALS:				Jnliquidated

Southland Mall, L.P. Case Number: 09-11992

Exhibit F-3

Tenant Obligations

				7	Total Claim
Schedule ID	Creditor Name	Address	City, State & Zip	$\underline{\mathbf{C}}$ $\underline{\mathbf{U}}$ $\underline{\mathbf{D}}$	Amount
92 -F-6-20893	AT&T	PAYMENT CENTER	SACRAMENTO, CA 95887-0001	V V	\$3,074
92 -F-6-21232	INTERNATIONAL ENVIRONMENTAL MGMT, INC.	24516 NETWORK PLACE	CHICAGO, IL 60673-1245		\$1,767
92 -F-6-21285	SEARS	3333 Beverly Rd.	Hoffman Estates, IL 60179	V V	\$80
92 -F-6-21078	SPRINT	PO BOX 219100	KANSAS CITY, MO 64121-9100	V V	\$428

TOTALS: \$5,349

Specific Notes

1

In re: Southland Mall, L.P.	Case No.	09-11992
In ic. <u>boutmand want, D.i.</u>		

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.				
NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT			
Tenant Leases	See Exhibit G-1 immediately following Schedule G			
Licensing Agreements	See Exhibit G-2 immediately following Exhibit G-1			
Guarantees/Indemnification	See Exhibit G-3 immediately following Exhibit G-2			
Constructware Agreements	See Exhibit G-4 immediately following Exhibit G-3			
Reciprocal Easement Agreements	See Exhibit G-5 immediately following Exhibit G-4			
Loan Agreements	See Exhibit G-6 immediately following Exhibit G-5			
Single Mall Service Agreements	See Exhibit G-7 immediately following Exhibit G-6			
National Service Agreements	See Exhibit G-8 immediately following Exhibit G-7			

Southland Mall, L.P. Case Number: 09-11992

SPECIFIC NOTES REGARDING SCHEDULE G

Executory Contracts

The Debtors' business is complex. While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts and unexpired leases at each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or overinclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts, agreements, and leases listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, and to amend or supplement related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument or other document is listed thereon.

In some cases, the same vendor or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such provider or vendor.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, products, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such delivered goods are included on Schedule F.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, right of way, subordination, nondisturbance, and atonement agreements, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents also are not set forth in Schedule G.

In addition, certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory could not be specifically ascertained in every circumstance. In such cases, the Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

In the ordinary course of business, the Debtors have entered into numerous contracts or agreements which, to the extent such contracts or agreements constitute executory contracts, are not listed individually on Schedule G. Such contracts or agreements include (i) agreements regarding the provision of certain services on a month to month basis, (ii) brokerage agreements relating to the leasing of tenant space, which are generally non-exclusive and terminable by either party on thirty days notice or less, (iii) confidentiality agreements and (iv) indemnification agreements with directors, managers or trustees (as applicable) and officers of the Debtors.

Certain of the executory contracts may not have been memorialized and could be subject to dispute; executory agreements that are oral in nature have not been included in Schedule G.

Certain of the executory contracts and unexpired leases listed in Schedule G refer to a former name of a Debtor. Schedule I to each of the Debtor's chapter 11 petitions lists the names that particular Debtor has used during the eight years prior to the Petition Date and may be referred to in this regard.

Certain of the executory contracts and unexpired leases listed in Schedule G were assigned to, assumed by, or otherwise transferred to certain of the Debtors in connection with, among other things, acquisitions by the Debtors. In those instances, the entity listed as the party to the executory contract or unexpired lease is the former party to same.

The Debtors generally have not included on Schedule G any insurance policies, the premiums for which have been prepaid. The Debtors submit that prepaid insurance policies are not executory contracts pursuant to section 365 of the Bankruptcy Code because no further payment or other material performance is required by the Debtors. Nonetheless, the Debtors recognize that in order to enjoy the benefits of continued coverage for certain claims under these policies, the Debtors may have to comply with certain non-monetary obligations, such as the provision of notice of claims and cooperation with insurers. In the event that the Bankruptcy Court were to ever determine that any such prepaid insurance policies are executory contracts, the Debtors reserve all of their rights to amend Schedule G to include such policies, as appropriate.

Except in certain limited circumstances, the Debtor has not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule F. Such guaranties are, instead, listed on Schedule G.

Southland Mall, L.P.
Case Number: 09-11992

SPECIFIC NOTES REGARDING SCHEDULE G

In addition, Schedule G does not include any potential rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected.

Contracts identified as "Independent Director Contracts," are contracts by which individuals agree to serve as independent directors, managers or trustees of the identified Debtor, as applicable, or contracts with entities who agree to provide individuals to serve in such capacities.

Due to the volume of the Debtors' executory contracts and unexpired leases, the Debtors are still in the process of collecting the addresses of all counterparties to such executory contracts and unexpired leases. These addresses will be compiled prior to sending notice of the bar date for the filing of proofs of claim in these chapter 11 cases.

As used in Schedule G, (i) "Loan Documents" can include, without limitation, some or all of the following, and amendments thereto and modifications thereof: loan agreements; promissory notes; mortgages, deeds of trust, deeds to secure debt or similar agreements; assignments of leases and rents; uniform commercial code financing statements; environmental indemnities; equity pledges and stock powers; cash management agreements, lockbox or account control agreements; guaranties; indemnities; master leases; allonges; collateral assignments/subordinations of property management agreements; assignments of rate cap and hedge agreements; and all other agreements, instruments, certificates and documents executed or delivered by or on behalf of borrow or any affiliate of borrower to evidence or secure a loan, (ii) "Leases" can include, without limitation, some or all of the following, and amendments thereto and modifications thereof: leases, subleases, licenses and other occupancy agreements and other similar documents or contractual arrangements with tenants or other occupants of the applicable property, and (iii) "REA" can include, without limitation, some or all of the following, and amendments thereto and modifications thereof: construction, operation and reciprocal easement agreements and any supplemental, separate or associated agreements and other similar documents or contractual arrangements with tenants or other occupants of the applicable property. Leases listed on Schedule G do not include all Leases where the tenant had not taken possession as of the Petition Date.

Title to the numerous properties owned by Debtors is encumbered by numerous title exceptions such as, including, but not limited to, deed restrictions including reservations of oil and mineral rights, private and public use and building restrictions, easements and licenses granting easements (including dominant, subservient, cross, prescriptive, appurtenant and in gross), grants of access and parking rights, and other real estate restrictions typically seen on title to commercial properties, each as amended or modified from time to time. Due to their large number and customary nature, the Debtors have not individually listed such exceptions, and to the extent any of such exceptions could constitute executory contracts, they have not been listed on Schedule G.

Southland Mall, L.P. Case Number: 09-11992

Schedule ID	<u>Name</u>	Address	City, State & Zip
92 -G-5-624704	AGAINST ALL ODDS, USA, INC.; LEASE #: 222439	C/O FLEET NATIONAL BANK; ATTN: JOSEPH NASTRI, SR VICE PRESIDENT	NEW YORK, NY 10036
92 -G-5-624793	ALAN LE & MICHAEL LE; LEASE #: 226488	3672 BRUNELL DR. APT. A	3672 BRUNELL DR. APT. A, CA 94602
92 -G-5-624722	ANTHONY L. VU; LEASE #: 157663	1400 ELKWOOD DRIVE	MILPITAS, CA 95035
92 -G-5-624706	APPLEBEE'S INTERNATIONAL, INC.; LEASE #: 157670	4551 WEST 107TH STREET; SUITE 100	OVERLAND PARK, KS 662070000
92 -G-5-624707	ART OF REFLEXOLOGY QUICK FIX INC; LEASE #: 271756	716 GREAT MALL DRIVE	MILPITAS, CA 95035
92 -G-5-624711	BAKERS FOOTWEAR GROUP, INC; LEASE #: 157590	2815 SCOTT AVENUE	ST. LOUIS, MO 63103
92 -G-5-624713	BANK OF AMERICA NA; LEASE #: 157678	13510 BALLANTNE CORPORATE PLACE; MAIL CODE NC2-109-06-05	CHARLOTTE, NC 28277
92 -G-5-624712	BANK OF AMERICA NA; LEASE #: 241764	13510 BALLANTYNE CORPORATE PLACE; MAIL CODE NC2-109-06-05	CHARLOTTE, NC 28277
92 -G-5-624714	BASICS; LEASE #: 157725	3068 SORRELWOOD DRIVE	SAN RAMON, CA 94583
92 -G-5-624715	BATH & BODY WORKS LLC; LEASE #: 235985	THREE LIMITED PARKWAY; ATTN REAL ESTATE	COLUMBUS, OH 43230
92 -G-5-624718	BORDERS GROUP, INC; LEASE #: 157626	100 PHOENIX DRIVE; ATTN: LEGAL DEPARTMENT	ANN ARBOR, MI 48108
92 -G-5-624734	BROWN GROUP RETAIL, INC; LEASE #: 157618	8300 MARYLAND AVENUE; ATTN DIRECTOR REAL ESTATE LEGAL DEPT	ST. LOUIS, MO 63105- 3693
92 -G-5-624720	CATHERINE PLUS SIZES; LEASE #: 157585	PO BOX 944	BENSALEM, PA 19020
92 -G-5-624802	CHARANJEET SINGH; LEASE #: 177988	1022 NEWPARK MALL	NEWARK, CA 94560
92 -G-5-624724	CHINESE GOURMET GROUP; LEASE #: 157660	HALL D.K. FRIEDMAN & WOOD; 2029 CENTURY PARK EAST	LOS ANGELES, CA 90067
92 -G-5-624725	CINNAWORKS LLC; LEASE #: 231580	2000 EAST WINSTON ROAD; ATTN: DAVID KIM	ANAHEIM, CA 92806- 5546
92 -G-5-624726	CLAIRE'S BOUTIQUES, INC; LEASE #: 157609	2400 WEST CENTRAL ROAD; ATTN REAL ESTATE DEPARTMENT	HOFFMAN ESTATES, IL 60192
92 -G-5-624752	CREATIVE JEWELERS, INC.; LEASE #: 166112	1809 AMERICAN WAY	LAWRENCEVILLE, GA 30043
92 -G-5-624759	DAOUD BARHUM; LEASE #: 270732	533 W TENNYSON BLVD	HAYWARD, CA 94544

Southland Mall, L.P. Case Number: 09-11992

Schedule ID	<u>Name</u>	Address	City, State & Zip
92 -G-5-624761	DESTINATION MATERNITY CORPORATION; LEASE #: 160344	456 NORTH FIFTH STREET; ATTN VICE PRESIDENT OF REAL ESTATE	PHILADELPHIA, PA 19123
92 -G-5-624798	DIVERSIFOODS, INC; LEASE #: 157689	14052 PETRONELLA DRIVE SUITE #102	LIBERTYVILLE, IL 600489512
92 -G-5-624730	ECKO DIRECT LLC; LEASE #: 244262	40 W. 23RD STREET 6TH FL; ATTN: GENERAL COUNSEL	NEW YORK, NY 10010
92 -G-5-624732	EOS; LEASE #: 157625	2123 NEWPARK MALL	NEWARK, CA 94560
92 -G-5-624719	EUREKA FORTUNE INC; LEASE #: 157664	5748 KINGSMILL TERRACE	DUBLIN, CA 94568
92 -G-5-624733	EYE SPY OPTOMETRISTS; LEASE #: 157616	DRS. BABOW & JANKS; EYE SPY OPTOMETRIC STORE #124	HAYWARD, CA 94545
92 -G-5-624736	FIRESTONE TIRES; LEASE #: 157673	1355 WILLOW WAY SUITE 135	CONCORD, CA 94520
92 -G-5-624737	FOOT LOCKER RETAIL, INC; LEASE #: 157602	112 WEST 34TH STREET 2ND FLOOR; ATTN DIRECTOR OF LEASE ADMINISTRATION	NEW YORK, NV 10120
92 -G-5-624738	FOOT LOCKER RETAIL, INC; LEASE #: 157633	112 WEST 34TH STREET 2ND FLOOR; ATTN: DIRECTOR OF LEASE ADMINISTRATION	NEW YORK, NY 10120
92 -G-5-624721	FOOT LOCKER RETAIL, INC; LEASE #: 157645	112 WEST 34TH STREET 2ND FLOOR; ATTN DIRECTOR OF LEASE ADMINISTRATION	NEW YORK, NY 10120
92 -G-5-624739	FOREVER 21 RETAIL, INC.; LEASE #: 179855	2001 S. ALAMEDA STREET; ATTN REAL ESTATE	LOS ANGELES, CA 9005
92 -G-5-624716	FPIP II, LTD; LEASE #: 157675	3696 N. FEDERAL HIGHWAY	FT. LAUDERDALE, FL 33308
92 -G-5-624741	FUNCOLAND, INC; LEASE #: 157582	625 WESTPORT PARKWAY; ATTN RENT ACCOUNTING DEPARTMENT	GRAPEVINE, TX 76051-6740
92 -G-5-624742	GAMESTOP, INC.; LEASE #: 157604	625 WESTPORT PARKWAY; ATTN: LEGAL DEPARTMENT	GRAPEVINE, TX 76051-6740
92 -G-5-624743	GENERAL NUTRITION CORPORATION; LEASE #: 157623	300 SIXTH AVENUE; ATTN REAL ESTATE COUNSEL	PITTSBURGH, PA 15222
92 -G-5-624799	GENESCO INC.; LEASE #: 178963	1415 MURFREESBORO RD, SUITE 606	NASHVILLE, TN 37217
92 -G-5-624763	GMRI, INC; LEASE #: 157672	5900 LAKE ELLENOR DRIVE; ATTN: GENERAL COUNSEL	ORLANDO, FL 32809
92 -G-5-624727	GYMBOREE RETAIL STORES, INC.; LEASE #: 243578	500 HOWARD STREET; ATTN: REAL ESTATE/LEGAL	SAN FANCISCO, CA 94105

Southland Mall, L.P. Case Number: 09-11992

Schedule ID	Name	Address	City, State & Zip
92 -G-5-624747	HASAN INC; LEASE #: 217163	631 TULAR COURT	TRACY, CA 95304
92 -G-5-624744	HASAN, INC; LEASE #: 228840	631 TULARE COURT	TRACY, CA 95304
92 -G-5-624750	HDOS ENTERPRISES INC; LEASE #: 157655	5942 PRIESTLY DRIVE	CARLSBAD, CA 92008
92 -G-5-624756	HEALTHCARE UNIFORM COMPANY, INC.; LEASE #: 157586	2132 KRATKY ROAD; ATTN: MARK DUVE	ST. LOUIS, MO 63114
92 -G-5-624705	HUB DISTRIBUTING, INC; LEASE #: 157634	2501 EAST GUASTI ROAD; ATTN REAL ESTATE DEPARTMENT	ONTARIO, CA 91761
92 -G-5-624745	HYUNGLIM JI; LEASE #: 211414	11611 SEVEN SPRING DR.	CUPERTINO, CA 95014
92 -G-5-624751	INVU; LEASE #: 166113	6469 BOONE DRIVE	CASTRO VALLEY, CA 94552
92 -G-5-628349	J.C. PENNEY CORPORATION, INC.; LEASE #: 157667	PO BOX 10001; ATTN R E LEGAL COUNSEL (MS2105)	DALLAS, TX 75301-2105
92 -G-5-624804	KEN-TAKI CORP; LEASE #: 237722	15 SOUTHLAND MALL	HAYWARD, CA 94545
92 -G-5-624773	L & M FOOTWEAR, INC.; LEASE #: 230970	5303 E. WASHINGTON BLVD.	COMMERCE, CA 90040
92 -G-5-624709	LARGE APPAREL OF CALIFORNIA, INC; LEASE #: 226954	100 METRO WAY	SECAUCUS, NY 07094
92 -G-5-624754	LENSCRAFTERS, INC; LEASE #: 157640	4000 LUXOTTICA PLACE; ATTN: REAL ESTATE	MASON, OH 45040
92 -G-5-624755	LERNER NEW YORK, INC.; LEASE #: 157772	Z, INC.; LEASE #: 157772 450 WEST 33RD STREET, 5TH FLOOR; ATTN GENERAL COUNSEL	
92 -G-5-624800	LONG RAP, INC.; LEASE #: 183742	1420 WISCONSIN AVE. NW	WASHINGTON, DC 2000
92 -G-5-624740	LOOKOUT PERFUME INC; LEASE #: 235400	2658 WEST CARSON STREET	TORRANCE, CA 90503
92 -G-5-624717	M&P CENTRAL, INC; LEASE #: 213792	465 E 32ND STREEET	LOS ANGELES, CA 9001
92 -G-5-628351	MACY'S RETAIL HOLDINGS INC; LEASE #: 157666	233 PERIMETER CENTER PARKWAY; C/O MACY'S CENTRAL	ATLANTA, GA 30346
92 -G-5-624757	MARIE CALLENDER PIE SHOPS, INC; LEASE #: 157674	27081 ALISO CREEK ROAD	ALISO VIEJO, CA 92656
92 -G-5-624758	MCDONALD'S CORPORATION; LEASE #: 157596	ONE MCDONALD'S PLAZA; ATTN US LEGAL DEPARTMENT	OAK BROOK, IL 60523
92 -G-5-628352	MERVYN'S LLC; LEASE #: 157668	401 WILSHIRE BOULEVARD SUITE 700; C/O THE MACERICH COMPANY	SANTA MONICA, CA 90401

Southland Mall, L.P. Case Number: 09-11992

Schedule ID	Name	Address	City, State & Zip
92 -G-5-624746	MICHAEL HAI DANG & ANN KIMVU DANG; LEASE #: 180704	509 CLAUSER DR.	MILPITAS, CA 93035
92 -G-5-624762	MRS. FIELDS' ORIGINAL COOKIES, INC; LEASE #: 157595	2855 E. COTTONWOOD PARKWAY SUITE 400	SALT LAKE CITY, UT 841217050
92 -G-5-624792	NAMCO CYBERTAINMENT, INC.; LEASE #: 157653	ATTN: KEN GREEN; 877 SUPREME DRIVE	BENSENVILLE, IL 60106
92 -G-5-624783	NEXTEL RETAIL STORES, INC.; LEASE #: 243746	C/O SPRINT LAW DEPARTMENT; MS: KSOPHT0101-Z2020	OVERLAND PARK, KS 66251-2020
92 -G-5-624776	NIENTSUN LIN & YU JU CHAN; LEASE #: 157605	32314 JEAN DRIVE	UNION CITY, CA 94587
92 -G-5-624749	OCB RESTAURANT COMPANY, LLC; LEASE #: 228089	ATTN: REAL ESTATE OFFICER; 1460 BUFFET WAY	EAGAN, MN 55121
92 -G-5-624764	PANERA, LLC; LEASE #: 230139	THREE CHARLES RIVER PLACE; 63 KENDRICK ST	NEEDHAM, MA 02494
92 -G-5-624765	PAYLESS SHOESOURCE, INC; LEASE #: 223886	PO BOX 1189; 3231 SOUTHEAST 6TH STREET	TOPEKA, KS 66607-1189
92 -G-5-624767	PLANET FITNESS; LEASE #: 157771	436 BRENNA COURT	ENCINITAS, CA 92024
92 -G-5-624710	PRETZEL POWER, INC; LEASE #: 170798	510 GREAT MALL DRIVE	MILPITAS, CA 95035
92 -G-5-624768	Q.N.P. INC.; LEASE #: 186685	1546 E. FOREST OAK DR.	FREZNO, CA 93720
92 -G-5-624769	QUICK TEST, INC.; LEASE #: 157650	1061 E. INDIANTOWN ROAD; SUITE 204	JUPITER, FL 33477
92 -G-5-624770	RADIOSHACK CORPORATION; LEASE #: 157615	300 RADIOSHACK CIRCLE MAIL STOP CF6- 202; ATTN DIRECTOR OF LEASE OPERATIONS	FORT WORTH, TX 76102 1964
92 -G-5-624772	RITE-AID; LEASE #: 157677	REAL ESTATE ACCOUNTS PAYABLE; THRIFTY PAYLESS, INC. #05921	HARRISBURG, PA 17105
92 -G-5-624774	ROSS STORES, INC.; LEASE #: 157619	4440 ROSEWOOD DRIVE; ATTN REAL ESTATE MAIL STOP PL4 4E3	PLEASANTON, CA 94588 3050
92 -G-5-624731	S.B. RESTAURANT CO.; LEASE #: 221795	14241 FIRESTONE BLVD. SUITE 315	LA MIRADA, CA 90638
92 -G-5-624775	SAMUELS JEWELERS, INC; LEASE #: 157639	2914 MONTOPOLIS DRIVE SUITE 200	AUSTIN, TX 78741
92 -G-5-624781	SARKIS AND NORA SHARIKIAN; LEASE #: 177987	2892 FIELDVIEW TERRACE	SAN RAMONE, CA 94583
92 -G-5-624777	SEE'S CANDIES, INC.; LEASE #: 157611	210 EL CAMINO REAL; ATTN REAL ESTATE DEPARTMENT	SO. SAN FRANCISCO, CA 94080-5998
92 -G-5-624778	SHIEKH ELLAHI; LEASE #: 157624	4083 EAST AIRPORT DRIVE	ONTARIO, CA 91761

Southland Mall, L.P. Case Number: 09-11992

Schedule ID	Name	Address	City, State & Zip
92 -G-5-624779	SHIEKH ELLAHI; LEASE #: 240891	4083 EAST AIRPORT DRIVE	ONTARIO, CA 91761
92 -G-5-624780	SHOE PALACE CORPORATION; LEASE #: 273772	300 ENZO DRIVE	SAN JOSE, CA 95138
92 -G-5-624782	SPORTS FANATIC, INC; LEASE #: 213795	10123 N WOLFE ROAD	CUPERTINO, CA 95014
92 -G-5-624784	SPRINT SPECTRUM, L.P.; LEASE #: 191171	6391 SPRINT PARKWAY; MAIL STOP KSOPHT0101-Z2020	OVERLAND PARK, KS 66251
92 -G-5-624753	STERLING , INC; LEASE #: 236857	375 GHENT ROAD; ATTN:REAL ESTATE DEPARTMENT	AKRON, OH 44333
92 -G-5-624785	STEVE & BARRY'S GLC, INC.; LEASE #: 245836	12 HARBOR PARK DRIVE; ATTN CHAIRMAN	PORT WASHINGTON, NY 11050
92 -G-5-624728	STOWAN CORPORATION; LEASE #: 157597	435 FARALLON AVE; C/O WILLIAM STOVAL	PACIFICA, CA 94044
92 -G-5-624786	STYLES FOR LESS; LEASE #: 157629	935 EAST DISCOVERY LANE	ANAHEIM, CA 92801
92 -G-5-624787	SUBWAY REAL ESTATE CORP; LEASE #: 157656	325 BIC DRIVE	MILFORD, CT 06461
92 -G-5-624748	SULTAN MANAGEMENT, INC; LEASE #: 236407	17344 VIA JULIA	SAN LORENZO, CA 94580
92 -G-5-624789	SUNBELT VENTURES INC; LEASE #: 157691	7950 EAST ACOMA DRIVE; SUITE 104	SCOTTSDALE, AZ 85260
92 -G-5-624788	SUNGLASS HUT TRADING LLC; LEASE #: 217808	4000 LUXOTTICA PLACE; ATTN: LEASE ADMINISTRATION	MASON, OH 45040-7113
92 -G-5-624790	SWEET CANDY, LLC; LEASE #: 231579	2000 EAST WINSTON ROAD	ANAHEIM, CA 92806
92 -G-5-624760	SWH CORPORATION; LEASE #: 230943	17852 E 17TH STREET, SOUTH BLDG STE 108; ATTN REAL ESTATE DEPARTMENT	TUSTIN, CA 92780
92 -G-5-624791	T & B BOOTS, INC; LEASE #: 255439	670 MARSH STREET	SAN LUIS OBISPO, CA 93401
92 -G-5-624723	THE CHILDREN'S PLACE RETAIL STORES INC; LEASE #: 157646	915 SECAUCUS ROAD; ATTN: REAL ESTATE	SECAUCUS, NJ 07094
92 -G-5-624729	THE DIAMOND RING CO.; LEASE #: 240409	2194 HUNTCREST WAY	LAWRENCEVILLE, GA 30043
92 -G-5-624735	THE FINISH LINE, INC; LEASE #: 230745	3308 NORTH MITTHOEFFER ROAD; ATTN: LEGAL / LEASE ADMINISTRATION	INDIANAPOLIS, IN 46235
92 -G-5-628350	THE MACERICH COMPANY; LEASE #: 269911	22301 FOOTHILL BLVD MS4028; ATTN LEASE ADMINISTRATION	HAYWARD, CA 94541- 2771

Southland Mall, L.P. Case Number: 09-11992

Schedule ID	<u>Name</u>	Address	City, State & Zip
92 -G-5-624771	THE RAIDERS IMAGE, LLC; LEASE #: 157620	1957 DAVIS ST. BLDG 'A'; ATTN: ACCOUNTS PAYABLE	SAN LEANDRO, CA 94577
92 -G-5-624794	TK NOODLE, INC; LEASE #: 157786	261 E. WILLIAM STREET	SAN JOSE, CA 95112
92 -G-5-624795	T-MOBILE USA INC.; LEASE #: 190100	12920 SE 38TH ST.; ATTN: NAT'L LEASE ADMIN DEPT	BELLEVUE, WA 98006
92 -G-5-624796	TOKYO STATION; LEASE #: 157657	2076 NEWPARK MALL	NEWARK, CA 94560
92 -G-5-624797	TREASURE ISLAND; LEASE #: 157684	MARZOOQ SHAH; 2315 KYLE STREET	PINE BLUFF, AR 71603
92 -G-5-624708	UNIQUE PRODUCTS AND MORE, INC.; LEASE #: 190099	14 CORNWELL WAY; ATTN: HWAYEON CHRISTINE LEE	SAN LEANDRO, CA 94577
92 -G-5-624801	VICTORIA'S SECRET STORES LLC; LEASE #: 157632	THREE LIMITED PARKWAY; ATTN REAL ESTATE	COLUMBUS, OH 43230
92 -G-5-624803	VITAMIN WORLD, INC; LEASE #: 157606	90 ORVILLE DRIVE; ATTN REAL ESTATE DEPT	BOHEMIA, NY 11716
92 -G-5-624805	WELLS FARGO BANK, N.A.; LEASE #: 250456	CORPORATE PROPERTIES GROUP; 333 MARKET STREET 11TH FLOOR	SAN FRANCISCO, CA 94105
92 -G-5-624806	WORKWEAR WORLD CA102, INC.,; LEASE #: 264392	ATTN: ACCOUNTS PAYABLE; 333 SUNSET AVE - STE. 210	SUISUN, CA 94585
92 -G-5-624807	YO' BOWL; LEASE #: 270738	205 RED OAK DRIVE WEST #L	SUNNYDALE, CA 94086
92 -G-5-624808	ZALE DELAWARE INC; LEASE #: 175621	901 WEST WALNUT HILL LANE; ATTN LEASE ADMINISTRATION MS 5A 13	IRVING, TX 75038-1003
92 -G-5-624766	ZALE DELAWARE, INC; LEASE #: 157683	901 WEST WALNUT HILL LANE, MS 5A-13; ATTN: LEASE ADMINISTRATION	IRVING, TX 75038-1003

Southland Mall, L.P. Case Number: 09-11992

Exhibit G-2

Schedule ID	Name	Address	City, State & Zip
92 -G-6-609750	AK JEWELERS	39962 CEDAR BLVD; SUITE 255	NEWARK, CA 94560
92 -G-6-609759	ALEX ABBASS	1776 BOTELHO DRIVE; APT#107	WALNUT CREEK, CA 94596
92 -G-6-609758	ALEX ABBASS	1776 BOTELHO DRIVE; APT#107	WALNUT CREEK, CA 94596
92 -G-6-609824	ALEX ADAYAN	1507 LEEWARD DRIVE	SAN JOSE, CA 95122
92 -G-6-609823	ANWAR KHALIDI	26015 CYPRESS STREET #16	LOMITA, CA 90717
92 -G-6-609822	ANWAR KHALIDI	26015 CYPRESS STREET #16	LOMITA, CA 90717
92 -G-6-609751	ART-TOUCH PHOTOGRAPHY	RODOLFO CABRERA; 2076 WHISPERING BELLS RD	SAN JACINTO, CA 92582
92 -G-6-609752	AVO GENERAL SERVICES LLC	1722 PARIS ROAD, SUITE C; ATTN KEN HOUGH	COLUMBIA, MO 65201
92 -G-6-609753	BAR DISTRIBUTION AND VENDING	2350 W MCKINLEY AVE; ATTN:BASWINDER MAHAL	FRESNO, CA 93728
92 -G-6-609756	BATH FITTER	1477 DOOLITTLE DRIVE	SAN LEANDRO, CA 94577
92 -G-6-609757	BATH FITTER	1477 DOOLITTLE DRIVE	SAN LEANDRO, CA 94577
92 -G-6-609760	BOOST CELLULAR	515 PEERLESS WAY	TRACY, CA 95376
92 -G-6-609761	CAPRI JEWELERS	13033 S 35TH ST	PHOENIX, AZ 85044
92 -G-6-609800	CHIU HUNG LAM	1918 DENTON AVENUE APT F	SAN GABRIEL, CA 91776
92 -G-6-609769	CHIU HUNG LAM	ATTN: FERNANDO C.Y. LAU; 623 W. CAMINO REAL AVE.	ARCADIA, CA 91077
92 -G-6-609762	CIRCUS VARGUS	P O BOX 830; ALEXIS KAISER	LUCERNE VALLEY, CA 92356
92 -G-6-609805	CTM GROUP INC	13 RED ROOF LANE UNIT 1A	SALEM, NH 03079
92 -G-6-609785	DAOUD BARHUM	533 W TENNYSON BLVD	HAYWARD, CA 94544
92 -G-6-609763	DISCOVER CHIROPRACTIC	DR. HANS FREERICKS; 3100-C CAPITOL AVENUE	FREMONT, CA 94538
92 -G-6-609764	DOLLARE SHOPPER	2327 FRUITVALE AVENUE	OAKLAND, CA 94601
92 -G-6-609765	DOMINION DISTRIBUTION SERVICES	100 WEST PLUME STREET; DAVE EDWARDS	NORFOLK, VA 23510
92 -G-6-609766	EGO SHOES AND ACCESSORIES	515 PEERLESD WAY	TRACY, CA 95376

Southland Mall, L.P. Case Number: 09-11992

Exhibit G-2

Schedule ID	<u>Name</u>	<u>Address</u>	City, State & Zip
92 -G-6-609767	EMPORIO	3331 LACOCK PL	FREMONT, CA 94555
92 -G-6-609749	ERIC WU	1542 HALSEY AVE	SAN LEANDRO, CA 94578
92 -G-6-609768	FAME OF GEORGIA, INC	734 GRAND AVE E#	RIDGEFIELD, NJ 07657
92 -G-6-609771	FOTO FANTASY INC	8A INDUSTRIAL WAY; DBA FANTASY ENTERTAINMENT	SALEM, NH 03079-2837
92 -G-6-609770	FOTO FANTASY INC	8A INDUSTRIAL WAY; DBA FANTASY ENTERTAINMENT	SALEM, NH 03079-2837
92 -G-6-609772	FRAMES & KEYS	JACK WEST; 43566 BRYANT ST	FREMONT, CA 94539
92 -G-6-609773	GOLD RUSH	228 HOLIDAY AVE	SAN FRANCISCO, CA 94110
92 -G-6-609774	HIRA INTERNATIONAL	PARKASH CHUGANI; 1700 CIVIC CENTER DRIVE APT 212	SANTA CLARA, CA 95050
92 -G-6-609776	ICED OUT JEWELRY	MUHAMMAD ASAM; P.O. BOX 1958	FREMONT, CA 94538
92 -G-6-609777	ICED OUT JEWELRY	MUHAMMAD ASAM; P.O. BOX 1958	FREMONT, CA 94538
92 -G-6-609778	INTERA COMMUNICATIONS	2626 WEST LAKE STREET	MINNEAPOLIS, MN 55416
92 -G-6-609780	L A BEAUTY MARK INC	ATTN: SAAD ZAMAN; 6928 N. MELVIN AVE	SAN BERNADINO, CA 92407
92 -G-6-609781	L. LYON DISTRIBUTING, INC.	LORI LYON; 721 NEVEDA ST. STE. 307	REDLANDS, CA 92373
92 -G-6-609782	LAMAR ADVERTISING COMPANY	2302 TRIPALDI WAY; BILL HOUCK	HAYWARD, CA 94545
92 -G-6-609755	LENA LIONETTI	369 SUTTER STREET	SAN FRANCISCO, CA 94108
92 -G-6-609754	LENA LIONETTI	369 SUTTER STREET	SAN FRANCISCO, CA 94108
92 -G-6-609784	MALL VISION	1587 HILLSDALE ROAD; PO BOX 32390	BELLINGHAM, WA 98228
92 -G-6-609786	MICABELLA	REHAB SAAD; 424 MAYTEN WAY	FREMONT, CA 94539
92 -G-6-609794	MOBILE SYSTS. WIRELSS OF S.D.	ATTN: CARLOS GODINEZ; 1921 PALOMAR OAKS WAY	CARLSBAD, CA 92008
92 -G-6-609790	MURANO GLASS	424 MAYTEN WAY	FREMONT, CA 94539
92 -G-6-609789	NASRULLAH EBRAHIMI	201 KELLEY MIST LANE	TRACY, CA 95377
92 -G-6-609791	NEW WORLD FURNITURE	3871 GLENGARRY DR.	SAN JOSE, CA 95121

Southland Mall, L.P. Case Number: 09-11992

Exhibit G-2

Schedule ID	Name	Address	City, State & Zip
92 -G-6-609813	NICKELS & DIMES INCORPORATED	4534 OLD DENTON ROAD	CARROLLTON, TX 75010-2399
92 -G-6-609779	NIKI PASRICHA	897 ITHACA AVENUE	SUNNYVALE, CA 94087
92 -G-6-609798	NORTH AMERICAN KIOSK LLC	ATTN: LINDA JOHANSEN; 101 CONVENTION CENTER DRIVE #1225	LAS VEGAS, NV 89109
92 -G-6-609792	NYS COLLECTION, LCC	230 LIBERTY STREET	METUCHEN, NJ 08840
92 -G-6-609793	OLYMPUS GYMNASTICS SCHOOL	37903 VALLEJO STREET	FREMONT, CA 94536
92 -G-6-609795	PACIFIC MONARCH RESORTS, INC.	3611 S. HARBOR BLVD; STE 125	SANTA ANA, CA 92704
92 -G-6-609796	PARFUMERIE	2656 W. CARSON AVENUE; AMIN FAZALBHOY	TORRENCE, CA 90503
92 -G-6-609797	PREMIER SKIN CARE	5420 JAEGAR ROAD; ATTN: KIMBERLY ALVORD	NAPLES, FL 34109
92 -G-6-609799	QUICK FIX	ALEJANDRO SAUCEDO AND CHIU HUNG LAM; 1918 DENTON AVE, APT F	SAN GABRIEL, CA 91776
92 -G-6-609820	ROSE MITCHELL	135 LOS VALLECITOS DE ORO, SUITE F	SAN MARCOS, CA 92069
92 -G-6-609748	SANGRILA ACCESSORIES	408 STANNAGE AVE; ATTN: SURENDRA WAGLE	ALBANY, CA 94706
92 -G-6-609802	SHIRTIQUE	C/O ROHIT PATEL; 3150 ROYAL MEADOW LANE	SAN JOSE, CA 95135
92 -G-6-609803	SIT BACK & RELAX	SMARTE CARTE, INC; JAMES N. MEYER, VP & CEO	ST. PAUL, MN 55110
92 -G-6-609804	SMART LINK SYSTEMS	105 BURNHAM COURT; ATTN: JERRY BROWN	FOLSOM, CA 95630
92 -G-6-609806	STITCH BY STITCH	413 SUMMER DR	SCHEREVILLE, IN 96375
92 -G-6-609808	SUNBELT VENTURES INC	7950 EAST ACOMA DRIVE; SUITE 104	SCOTTSDALE, AZ 85260
92 -G-6-609807	SUPER BIRTHDAY TRACKLESS TRAIN	JESSE NAVA; 7221 WHISKEY CREEK CIR.	CORONA, CA 92881
92 -G-6-609809	SUSANNES FASHIONS	545 PIERCE ST. #112	ALBANY, CA 94706
92 -G-6-609811	T & B BOOTS, INC	670 MARSH STREET	SAN LUIS OBISPO, CA 93401
92 -G-6-609788	THE MOBILE SOLUTION CORP	1660 HOTEL CIRCLE NORTH STE 205	SAN DIEGO, CA 92108
92 -G-6-609787	THE MOBILE SOLUTION CORP	1660 HOTEL CIRCLE NORTH STE 205	SAN DIEGO, CA 92108

Southland Mall, L.P. Case Number: 09-11992

Exhibit G-2

Schedule ID	<u>Name</u>	Address	City, State & Zip
92 -G-6-609812	THE UNDEFEATED APPAREL LLC	3323 SURRY PLACE	FREMONT, CA 94536
92 -G-6-609775	THUY T. HUYNH	2327 FRUITVALE AVENUE	OAKLAND, CA 94601
92 -G-6-609814	TJ VENDING	1766 STANLEY DOLLAR DRIVE #4 A	WALNUT CREEK, CA 94595
92 -G-6-609815	TJ VENDING	1766 STANLEY DOLLAR DRIVE #4 A	WALNUT CREEK, CA 94595
92 -G-6-609810	T-MOBILE WEST CORPORATION	12920 SE 38TH STREET	BELLEVUE, WA 98006
92 -G-6-609816	T-MOBILE(VOICESTREAM WIRELESS)	12920 SE 38TH STREET	BELLEVUE, WA 98006
92 -G-6-609817	TOY CASTLE	SON VUONG; 9396 TEBBIANO CIRCLE	ELK GROVE, CA 95624
92 -G-6-609801	TRENDZ BEAUTY INC	REEMA KHAN; 2721 W. DEVON AVE	CHICAGO, IL 60659
92 -G-6-609818	UNIQUE TOYS	P.O BOX 1958	FREMONT, CA 94538
92 -G-6-609819	VERIZON WIRELESS	255 PARKSHORE DRIVE; REAL ESTATE DEPARTMENT	FOLSOM, CA 95630
92 -G-6-609821	VIACOM OUTDOOR SYSTEM	3150 S. 48TH STREET, SUITE 200	PHOENIX, AZ 85040
92 -G-6-609783	WEI GANG TAN	442 GREAT MALL DRIVE	MILPITAS, CA 95035
92 -G-6-609825	WOW SMILE EXPRESS	NDJ OF SOUTHEAST FLORIDA, INC.; IRV JOSEPH	ADVENTURA, FL 33180

Southland Mall, L.P. Case Number: 09-11992

Exhibit G-3

Guarantees/Indemnification

Schedule ID	Name	Address	City, State & Zip	<u>Description</u>
92 -G-8-590796	CWCAPITAL	701 13TH STREET NW, SUITE 1000	WASHINGTON, DC 20005	ESTOPPEL

Southland Mall, L.P. Case Number: 09-11992

Exhibit G-4

Constructware Agreements

Schedule ID	<u>Name</u>	Address	City, State & Zip	<u>Description</u>	Commitment #
92 -G-9-329	BELDEN CONSULTING ENGINEERS INC	6670 AMADOR PLAZA RD STE 200	DUBLIN, CA 94568	ENGINEERING AGREEMENT	474003
92 -G-9-399	BRIO ENGINEERING ASSOCIATES, INC.	2858 STEVENS CREEK BLVD., SUITE 208	SAN JOSE, CA 95128	ENGINEERING AGREEMENT	474005
92 -G-9-1677	IMPLEMENTATION INC	1421 CLARKVIEW RD STE 204	BALTIMORE, MD 21209	ARCHITECTURAL AGREEMENT	5185
92 -G-9-1670	IMPLEMENTATION INC	1421 CLARKVIEW RD STE 204	BALTIMORE, MD 21209	ARCHITECTURAL AGREEMENT	474008
92 -G-9-1801	KLEINFELDER	2011 NORTH CAPITOL AVE	SAN JOSE, CA 95132	ENGINEERING AGREEMENT	474004
92 -G-9-2324	RGA ENVIRONMENTAL INC	1466 66 STREET	EMERYVILLE, CA 94608	CONTRACTOR AGREEMENT	474002

Southland Mall, L.P. Case Number: 09-11992

Exhibit G-5

Reciprocal Easement Agreements

Schedule ID	Name	Address	City, State & Zip
92 -G-10-611754	SEARS ROEBUCK & COMPANY	3333 BEVERLY ROAD	HOFFMANN ESTATES, IL 60179

Southland Mall, L.P. Case Number: 09-11992

Exhibit G-6 Loan Agreements

Schedule ID Name	Address	<u>Description</u>
92 -G-11-631226 WACHOVIA SECURITIES	201 SOUTH COLLEGE STREET, NC1075 9TH FLOOR;	SECURED DEBT
	CHARLOTTE, NC 28244-1075	

Southland Mall, L.P. Case Number: 09-11992

Exhibit G-7

Single Mall Service Agreements

Schedule ID Name	Address	City, State & Zip	<u>Description</u>
92 -G-13-614630 AC SERVICE AND DESIGN CO	P.O. BOX 1166	SAN MARTIN, CA 95046	HVAC MAINTENANCE
92 -G-13-614628 CINTAS CORPORATION #054	777 139TH AVE.	SAN LEANDRO, CA 94578	UNIFORM AND ENTRY MAT SERVICES
92 -G-13-614626 DMX MUSIC	P. O. BOX 660557	DALLAS, TX 75266-0557	MUSIC
92 -G-13-614627 DREAMSCAPE	5030 PEACH AVE.	MANTECA, CA 95337	EXTERIOR LANDSCAPE MAINTENANCE
92 -G-13-614629 VALLEY SWEEP	1056 FISHBACK ROAD	MANTECA, CA 95337	PARKING LOT SWEEPING AND MAINTENANCE

Southland Mall, L.P. Case Number: 09-11992

Exhibit G-8

National Service Agreements

<u>ID</u>	<u>Name</u>	Address	City, State & Zip	<u>Description</u>
92 -G-14-612395	ANDREWS INTERNATIONAL	27959 SMYTH DRIVE	VALENCIA, CA 91355	SECURITY
92 -G-14-612532	KONE, INC.	410 MT. ARLINGTON BLVD.	LANDING, NJ 07850	MASTER VERTICAL TRANSPORTATION AGREEMENT
92 -G-14-612198	MILLARD MALL SERVICES INC.	7301 N. CICERO AVENUE	LINCOLNWOOD, IL 60712	JANITORIAL SERVICES
92 -G-14-612327	SPECTRASITE COMMUNICATIONS, INC.	C/O AMERICAN TOWER CORPORATION NEW SITE DEVELOPMENT	; CARY, NC 27511	MULTI-CARRIER IN-BUILDING NEUTRAL HOST MASTER AGREEMENT

Case	No	09-11992	
Case	INO.	U9-1199 <i>4</i>	

UNITED STATES BANKRUPTCY COURT

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is In community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

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V

Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR DESCRIPTION

Southland Mall, L.P. Case Number: 09-11992

SPECIFIC NOTES REGARDING SCHEDULE H

Co-Debtors

In the ordinary course of their business, the Debtors pay certain expenses on behalf of their subsidiaries. In addition, in the ordinary course of their business, certain of the Debtors have guaranteed certain obligations and liabilities. However, the transactions and guarantees between the Debtors and their subsidiaries are too voluminous to list separately but, in some instances, are reflected elsewhere in the Schedules and Statements. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Further, certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims arising out of certain ordinary course of business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Due to the volume of such claims and because all such claims are contingent, disputed, and/or unliquidated, such claims have not been set forth individually on Schedule H. However, some such claims may be listed elsewhere in the Schedules and Statements.

Southland Mall, L.P. Case Number: 09-11992

DECLARATION CONCERNING DEBTOR'S SCHEDULES

I, authorized signatory of this debtor entity, declare under penalty of perjury that I have read the foregoing summary and schedules, and that they are true and correct to the best of my knowledge, information and belief.

Date:	August 26, 2009	Signature:	
		EDMIND HOVT Authorized Signatury	

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.